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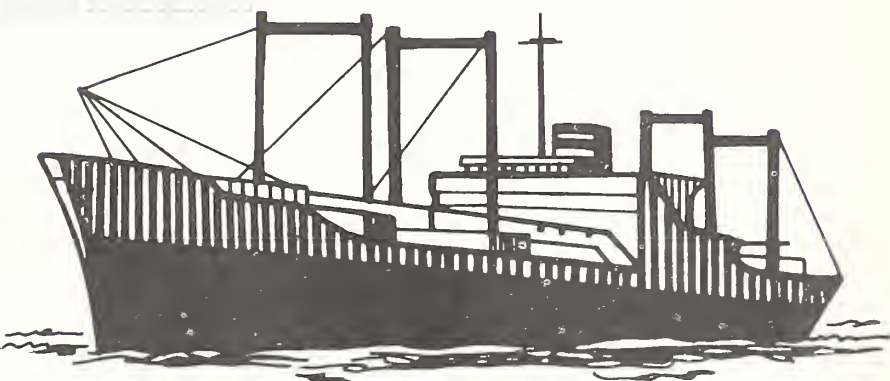
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MAY 1968

18645 **FOREIGN  
AGRICULTURAL  
TRADE  
OF THE  
UNITED  
STATES**

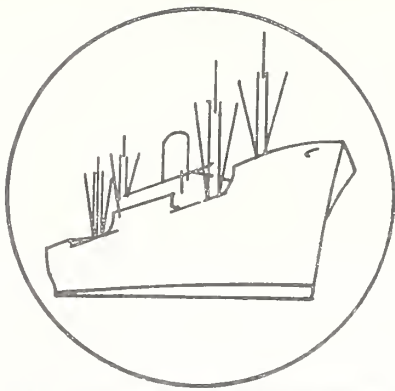


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Trade Statistics and Analysis Branch  
Foreign Development and Trade Division  
Economic Research Service



# FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

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## Digest

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Transshipments of U.S. Agricultural Products Through the Netherlands (see page 6). Highly developed facilities and proximity to European markets make Netherlands' ports major transshipment points for bulk U.S. agricultural products. An estimated \$149 million in U.S. agricultural exports to the Netherlands moved to third countries in 1966. Overall, this represented about 28 percent of U.S. farm exports to that country. In terms of commodity volumes, 60 percent of the soybeans, 47 percent of the oats, 39 percent of the barley, 30 percent of the corn and rye, 29 percent of the oil cake and meal, and 23 percent of the grain sorghum moved intransit from Netherlands' ports to other countries in 1966. The major countries of destination for U.S. grains and oilseeds intransit through the Netherlands in 1966 were West Germany, the United Kingdom, Belgium-Luxembourg, France, Switzerland, Ireland, Denmark, and Sweden.

\* \* \* \* \*

Price Indexes of U.S. Agricultural Trade Down in 1967 (see page 21). For the calendar year 1967, the U.S. agricultural export price index was 1.5 percent below a year earlier and the corresponding import price index was down 1.1 percent. The average price decline for the fourth quarter of 1967 compared with the fourth quarter of 1966 was more severe: The export price index was down 7.8 percent and the import price index was down 2.0 percent. The "terms of trade" index for the year, at 99.6, was slightly unfavorable for U.S. agriculture relative to a year earlier. For the fourth quarter, that index amounted to 94.1 and was thus clearly unfavorable compared with the fourth quarter of 1966. While most individual commodity prices declined -- prices of export as well as import commodities and annual as well as quarterly prices -- the continued strong recovery in the price of cocoa beans along with more moderate increases in the prices of sugar and beef and veal caused the import price indexes to drop less than the export price indexes.

\* \* \* \* \*

Ocean Freight Rates for Export Grain, 1967 (see page 25). The average rate for exporting heavy grains in U.S. and foreign flag vessels increased 6 percent in 1967 from 1966. Foreign flag vessel rates to the United Kingdom from U.S. ports ranged from \$8.65 per long ton for shipments from Great Lakes ports to \$5.70 from North Atlantic ports. Voyage charter rates were generally lower to Northern Europe than to the United Kingdom from all ports of origin. The closing of the Suez Canal in late spring 1967

brought about an immediate increase in the voyage charter rates for shipments of grain from the U.S. Gulf ports to the East Coast of India. Because vessels had to make the longer voyage around the Cape of Good Hope, the distance from New Orleans to Bombay, for example, was increased by 3,000 nautical miles, or one-third. For exports to India in foreign flag ships from the West Coast of the United States, rates were lower in 1967 than in 1966.

\* \* \* \* \*

U.S. Agricultural Exports, July-February 1967/68 (see page 28). U.S. agricultural exports totaled \$4,289 million in July-February 1968, 7 percent below the \$4,626 million in the same period of 1966/67. Although exports of animals and animal products, cotton, and grains and preparations contributed most of the decline, all commodity groups were down. However, February exports were \$547 million, 7 percent higher than those of February 1967.

U.S. agricultural exports to the European Economic Community (EEC) totaled \$915 million in July-January 1967/68, slightly below those of the same period in 1966/67. Non-variable-levy commodities were 9 percent lower than those of the like months of 1966/67, but exports of commodities subject to the EEC's variable levies were \$32 million higher. Among the variable-levy commodities, feed grains, rice, pork, and lard increased. Wheat and poultry products accounted for most of the decline. Exports of non-variable-levy commodities, totaling \$530 million in July-January 1967/68, declined as a result of smaller exports of fruits and vegetables, cotton, tobacco, and tallow.

\* \* \* \* \*

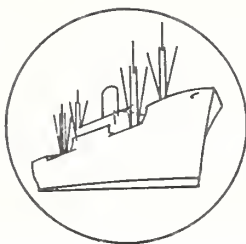
U.S. Agricultural Imports, July-February 1967/68 (see page 35). U.S. agricultural imports in July-February 1967/68 rose slightly to \$3,027 million from \$2,976 million a year earlier. Supplementary imports were 3 percent higher than for the same months in the previous year because of increased purchases of meat, cotton, sugar, fruits, vegetables, nuts, tobacco, and wines. Most animal product imports declined, however, including cattle, dairy products, hides and skins, and apparel wools. Complementary imports were the same as in the preceding year. February imports were \$402 million compared with \$354 million in February 1967 and with \$414 million in January 1968.



Table 1.--U.S. exports: Value of total and agricultural exports including specified Government-financed programs 1/ and commercial (dollar) sales by selected commodities and commodity groups, fiscal year averages 1955-59 and 1960-64; annual 1965-67 and July-February 1967/68

Year ending June 30	Animals and products	Cotton and linters	Wheat and flour	Feed grains: and rice	Milled rice	Oilseeds and products	Fruits and vegetables	Tobacco and manufactures	Other agricultural products	Total agricultural exports	Nonagricultural and commodities	Total exports
-- Million dollars --												
Average: 1955-59 -												
Total	609	685	709	373	107	437	344	344	210	3,818	13,900	17,718
Commercial	422	399	240	231	57	329	328	310	196	2,512	10,306	12,818
Programs	187	286	469	142	50	108	16	34	14	1,306	3,594	4,500
1960-64 -												
Total	655	717	1,196	664	155	705	416	387	255	5,150	16,293	21,443
Commercial	551	545	400	540	80	589	413	331	230	3,679	12,471	16,150
Programs	104	172	796	124	75	116	3	56	25	1,471	3,822	5,321
Annual: 1966/67 -												
Total	818	584	1,240	940	203	1,125	443	395	349	6,097	20,200	26,297
Commercial	667	419	249	864	134	961	439	360	307	4,400	14,400	18,800
Programs	151	165	991	76	69	164	4	35	42	1,697	5,800	7,497
1965/66 -												
Total	779	386	1,402	2,134	220	1,224	496	395	428	6,676	22,225	28,901
Commercial	670	262	465	1,232	160	1,087	495	305	384	5,060	17,116	22,176
Programs	109	124	937	114	60	137	1	90	44	1,616	5,109	6,787
1966/67 3/ -												
Total	2,732	542	1,312	2,153	308	1,249	492	550	423	6,761	24,138	30,899
Commercial	602	373	668	945	171	1,119	492	444	369	5,183	17,138	22,321
Programs	130	169	644	208	137	130	4	106	54	1,578	7,000	8,578
July-December 1966 -												
Total	2,349	265	774	2,635	120	631	257	336	210	3,577	11,530	15,107
Commercial	315	203	404	545	73	580	257	284	194	2,855	9,722	12,577
Programs	34	62	370	90	47	51	---	52	16	722	1,808	2,589
July-December 1967 -												
Total	2,319	187	669	2,537	130	625	239	285	205	3,196	11,962	15,158
Commercial	272	137	291	474	84	564	236	232	183	2,473	9,723	12,196
Programs	47	50	378	63	46	61	3	53	22	723	2,239	2,962
Monthly: 1966/67 -												
July	56	18	121	91	30	69	39	37	29	490	1,907	2,397
August	60	40	144	121	6	83	39	49	29	571	1,764	2,335
September	55	40	138	115	15	59	49	59	34	564	1,893	2,457
October	59	35	150	87	17	125	49	62	37	621	2,035	2,656
November	67	60	117	120	22	164	42	62	44	698	2,593	3,291
December	52	72	104	101	29	131	39	67	37	632	2,057	2,689
January	51	57	96	88	36	101	36	29	37	532	1,985	2,517
February	63	54	75	83	30	101	35	30	43	514	1,946	2,460
March	62	48	93	105	34	97	38	34	41	552	2,249	2,801
April	61	34	90	89	25	101	39	47	38	524	2,157	2,681
May	67	49	92	78	24	110	42	42	40	544	2,154	2,698
June	63	35	92	73	39	103	45	32	37	519	2,129	2,648
July-June	716	542	1,312	1,151	307	1,244	492	550	447	6,761	24,131	30,892
1967/68 -												
July	52	27	105	83	18	89	40	25	33	472	1,655	2,127
August	50	27	114	73	16	80	38	38	35	471	1,979	2,450
September	49	31	121	76	19	68	38	57	32	491	2,027	2,518
October	52	31	101	77	24	119	47	46	35	532	1,924	2,456
November	59	33	126	127	26	155	38	59	44	667	2,099	2,766
December	46	38	102	101	28	114	38	60	37	564	2,277	2,841
January	45	61	109	88	44	95	34	35	34	545	2,153	2,698
February	52	53	120	94	24	91	34	39	40	547	2,168	2,715
July-February	405	301	898	719	199	811	307	359	290	4,289	16,262	20,551

1/ Includes programs authorized under Public Law 83-480 and Mutual Security (AID) programs. 2/ Includes donations through voluntary relief agencies not separately reported by the Bureau of the Census. 3/ Preliminary data (unrevised).



## SPECIAL in this issue

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### TRANSSHIPMENTS OF U.S. AGRICULTURAL PRODUCTS THROUGH THE NETHERLANDS

by  
Thomas A. Warden 1/

World trade patterns have been affected for many years by the transshipment of goods through the Netherlands to other countries. The Netherlands' ports are located near major European industrial centers and possess excellent facilities to handle the flow of goods to these markets. Most of the intransit trade is centered in Rotterdam because of that city's location at the mouth of the Rhine River. The Rhine has become a vital link between the sea and much of the landlocked European industrial complex. From Basel, Switzerland, the river flows northward through West Germany and the Netherlands to Rotterdam and the North Sea. The Rhine River, its tributaries, and connecting canals have been developed into an important inland waterway for several European countries. Because of the importance of the Rhine River to the West European economy, Rotterdam is equally important as a receiving port for goods imported by Europe from the world. Rotterdam and its neighboring ports are receiving ports for the entire continent of Europe. Shipments for Northern Europe are transferred to various destinations by coastal vessel, barge, rail, or truck.

In recent years, Netherlands' ports have grown as transshipping points partly because of the technological changes that have taken place in the size of ocean vessels used to transport bulk commodities such as grains and soybeans. The average capacity of bulk carriers -- vessels whose chief cargoes are commodities such as grain -- has increased more than 247 percent since 1946. Tankers which are usually thought of as carrying petroleum but which also carry grain have shown more than a 90-percent increase in average capacity. This upward trend toward greater use of specialized vessels since 1946 has brought about a substantial change in the handling techniques for such commodities as grain. Due to the increased sizes of these vessels, many of the European ports receive only smaller, general-purpose vessels. The port of Rotterdam has kept pace with the growing sizes of ocean vessels used to transport bulk commodities. It is one of the few ports in Western Europe which can receive the large vessels.

The volume of transshipments through Netherlands' ports has risen sharply since the end of World War II along with the economic expansion in Western European countries. With the advent of large bulk-carrying ocean vessels in the last 10 years, intransit

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movements have gained further because of reduced transportation costs. Transshipments through the Netherlands to third countries in 1965 totaled 52 million metric tons compared with 41 million tons in 1960 and 34 million tons in 1955. In 1965, 11 million tons, or 21 percent, consisted of U.S. goods.

Intransit movements of U.S. agricultural products through Netherlands' ports consist mainly of grains and oilseeds. Although hides, animal fats, edible offals, poultry, fruits, vegetables, raw cotton, and tobacco are transshipped, they comprise less than 10 percent of the volume of U.S. goods intransit through that country. During 1965, 3.6 million tons of U.S. grains and oilseeds were transshipped through the Netherlands.

Most intransit U.S. grains and soybeans move through Rotterdam to West Germany by way of barges up the Rhine River. Much of the grain unloaded and stored in Amsterdam is transferred to United Kingdom and other Northern European destinations on smaller coastal vessels.

The pattern of U.S. agricultural exports by country of destination is affected by transshipments through Netherlands' ports. U.S. export statistics by country, therefore, overstate shipments to the Netherlands, and understate shipments to third countries, because goods are often consigned to forwarding agents in the Netherlands. The distribution of these transshipments by country of destination cannot be determined with complete accuracy owing to such factors as the shipping time involved for a commodity to move from the U.S. port of export to the Netherlands' port of import, storage delays, possible price changes from the time a product is sold in the U.S. and the time it is sold in Europe, and perhaps most important, the problem of separating data on exports for which the proper destination is known from exports consigned for subsequent sale and transshipment.

An estimate of U.S. agricultural exports moving through the Netherlands destined for other countries can be made by comparing the annual volume of U.S. exports to the Netherlands to Netherlands' imports from the United States for each commodity. Average export unit values in the United States applied to the excess export volume over Netherlands' imports by commodity formed the basis of adjustments in this report.

The pattern of intransit shipments by country of origin and country of destination can be determined by volume data published annually by the Netherlands Central Bureau of Statistics in Statistiek van de Grensoverschrijdende Goederenstromen and monthly reports obtained from the Bureau by the U.S. Agricultural Attache in The Hague.

In recent years, about 20 to 30 percent of the value of U.S. agricultural exports to the Netherlands moved to third countries. During 1966, for example, U.S. agricultural exports to the Netherlands amounted to \$530 million (free-on-board value), including an estimated \$36 million in grains and oilseeds shipped from Canadian ports (table 2 and fig. 1). About \$149 million, or 28 percent, of these exports were re-exported from the Netherlands to other countries, leaving a balance of \$381 million in the Netherlands. Netherlands' agricultural imports from the United States in 1966 amounted to \$385 million on c.i.f. (cost, insurance, and freight) basis.

According to the Netherlands Central Bureau of Statistics, the volume of U.S. agricultural products transshipped through that country reached 3.9 million metric tons in 1965, the last year for which such data were published. Wheat, feed grains, oilseeds, and oilseed residues accounted for 3.6 million tons of the total. Other U.S. farm products that moved through Netherlands' ports included hides, offals, animal fats, fruits, vegetables, cotton, and tobacco (table 3).

In terms of tonnage, the major U.S. farm product transshipped through Netherlands' ports in recent years was corn (maize), followed by soybeans, grain sorghums, wheat, and oilseed residues. Smaller volumes of oats, barley, rye, rice, and flaxseed also

Table 2.--U.S. agricultural exports to the Netherlands (adjusted for transshipments),  
by value, 1955-66

Year ending December 30	: U.S. : agricultural : exports to : the Netherlands	: Trans- : shipments : through : Canada 1/	: Total : (1)+(2)	: Trans- : shipments : from the : Netherlands	: Adjusted U.S. : agricultural : exports to the : Netherlands
	-- 1,000 dollars --				
1955 .....	242,700	---	242,700	15,834	226,866
1956 .....	272,686	---	272,686	24,686	248,000
1957 .....	238,375	---	238,375	19,976	218,399
1958 .....	205,384	---	205,384	25,432	179,952
1959 .....	318,559	577	319,136	79,934	239,202
1960 .....	319,665	9,842	329,507	59,344	270,163
1961 .....	317,969	15,010	332,979	66,709	266,270
1962 .....	365,829	14,252	380,081	73,301	306,780
1963 .....	356,618	48,395	405,013	66,252	338,761
1964 .....	445,154	42,141	487,295	98,348	388,947
1965 .....	470,211	47,219	517,430	151,239	366,191
1966 .....	493,874	36,571	530,445	149,035	381,410

1/ Estimated from quantity data supplied by the Statistics Division, Board of Grain Commissioners for Canada. No shipments of U.S. bulk agricultural commodities took place prior to 1959 as the St. Lawrence Seaway was not completed.

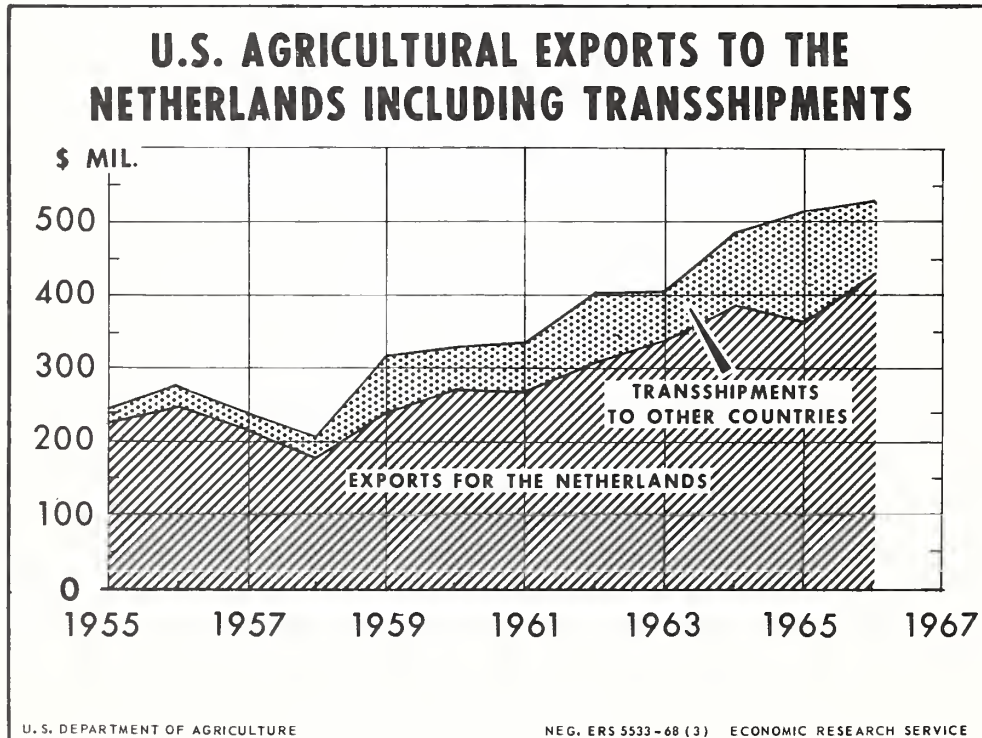


Figure 1

Table 3.--Movements of U.S. agricultural products through the Netherlands: Quantity by commodity and destination, 1955-66

Commodity, SITC No., and destination	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966
-- 1,000 metric tons --												
<b>Wheat (041)</b>												
Belgium-Luxembourg	2.2	5.7	2.1	17.8	34.4	19.6	17.4	13.1	3.0	13.8	16.2	30.9
France	---	6.7	2.0	---	0.1	---	1.0	2.2	14.1	34.0	18.3	48.9
West Germany	74.4	253.5	76.3	64.4	96.2	79.7	107.2	114.3	118.9	287.7	262.5	354.0
Total EEC	76.6	265.9	80.4	82.2	130.7	99.3	125.6	129.6	136.0	335.5	297.0	433.8
Austria	---	---	3.0	---	---	---	---	---	---	---	---	0.2
Denmark	0.4	0.9	0.9	---	1.2	1.3	3.1	1.9	6.7	2.4	---	0.8
Norway	---	---	---	---	---	---	---	---	---	---	---	0.3
Sweden	---	0.8	2.4	1.0	---	3.9	14.4	12.1	47.9	44.5	26.6	37.4
Switzerland	11.4	37.7	32.8	12.0	3.8	26.1	31.8	28.6	23.0	31.7	38.7	88.4
United Kingdom	1.3	21.8	7.1	8.3	4.1	19.3	42.5	37.3	75.8	97.7	154.1	472.7
Total EFTA	13.1	61.2	46.2	21.3	9.1	50.6	91.8	79.9	153.4	176.3	219.4	599.8
Algeria	---	---	---	---	---	---	---	1.5	---	---	---	---
East Germany	---	---	---	---	---	---	---	---	---	0.7	---	---
Goa	---	0.4	---	---	---	---	---	---	---	---	---	---
Ireland	---	---	---	---	---	---	0.4	---	---	3.0	9.5	31.5
USSR	---	---	---	---	---	---	---	---	---	1.5	---	---
Other	---	0.1	0.3	---	0.7	---	0.4	---	---	3.4	1.3	2.1
Total	89.7	327.6	126.9	103.5	140.5	149.9	218.2	211.0	289.4	520.4	527.2	1,067.2
<b>Rice (042)</b>												
Belgium-Luxembourg	2.1	---	---	---	0.7	---	1.4	---	3.5	2.0	---	N.A.
West Germany	0.6	---	---	3.4	14.6	15.8	25.5	31.5	20.7	37.2	13.8	N.A.
Total EEC	2.7	---	---	3.4	15.3	15.8	26.9	31.5	24.2	39.2	13.8	N.A.
Switzerland	0.2	0.7	1.5	2.1	0.8	2.0	2.4	2.6	3.8	10.1	8.3	N.A.
United Kingdom	---	---	0.4	---	0.5	1.0	0.9	2.9	5.6	4.2	2.3	N.A.
Total EFTA	0.2	0.7	1.9	2.1	1.3	3.0	3.3	5.5	9.4	14.3	10.6	N.A.
Other	---	0.1	0.2	---	0.3	8.5	8.8	0.7	0.8	0.8	0.2	N.A.
Total	2.9	0.8	2.1	5.5	16.9	27.3	39.0	37.7	34.4	54.3	24.6	N.A.
<b>Barley (043)</b>												
Belgium-Luxembourg	12.6	12.8	2.0	87.4	75.4	29.3	7.6	40.5	3.3	4.1	6.6	3.3
France	0.6	8.8	---	---	0.9	---	---	17.0	---	0.4	---	---
West Germany	0.6	19.4	1.4	31.6	66.8	39.5	11.4	65.2	2.3	8.0	15.5	6.0
Total EEC	13.8	41.0	3.4	119.0	143.1	68.8	19.0	122.7	5.6	12.5	22.1	9.3

Table 3.--Movements of U.S. agricultural products through the Netherlands: Quantity by commodity and destination, 1955-66--Con.

Commodity, SITC No., and destination	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966
-- 1,000 metric tons --												
<b>Barley (043) Con.</b>												
Denmark .....	---	0.3	---	10.8	28.6	14.7	1.6	20.1	7.5	8.5	6.9	2.1
Norway .....	---	---	---	---	---	3.4	---	---	---	---	---	---
Sweden .....	---	1.6	---	---	5.8	2.3	2.3	4.4	---	1.0	1.7	---
Switzerland .....	62.2	18.2	36.0	83.6	133.6	37.1	31.2	47.2	6.8	---	3.5	10.2
United Kingdom .....	1.1	0.4	---	16.4	2.0	2.3	---	---	---	---	---	---
Total EFTA .....	63.3	20.5	36.0	110.8	170.0	59.8	35.1	71.7	14.3	9.5	12.1	12.3
Ireland .....	---	---	---	8.9	---	---	---	---	---	2.3	2.2	---
Other .....	8.5	---	---	---	---	---	---	---	0.1	---	---	---
Total .....	85.6	61.5	39.4	238.7	313.1	128.6	54.1	194.4	20.0	24.3	36.4	21.6
<b>Corn (044)</b>												
Belgium-Luxembourg .....	15.4	12.9	3.2	74.3	65.2	30.8	48.6	27.2	41.7	43.3	78.1	84.2
France .....	0.3	---	0.5	3.3	2.5	---	12.6	11.4	18.5	33.4	81.2	105.9
West Germany .....	16.4	45.1	50.1	32.1	111.3	221.6	262.4	279.9	256.3	475.4	612.7	507.1
Total EEC .....	32.1	58.0	53.8	109.7	179.0	252.4	323.6	318.5	316.5	552.1	772.0	697.2
Austria .....	---	---	---	---	0.9	0.5	---	0.4	0.8	0.8	---	0.6
Denmark .....	0.6	2.6	0.3	2.1	6.0	20.1	---	40.1	13.5	34.1	32.4	42.7
Finland .....	18.8	6.8	---	1.5	1.5	---	---	---	0.8	20.9	12.9	5.3
Norway .....	---	---	---	---	---	---	4.6	---	---	3.3	---	1.0
Portugal .....	---	---	---	---	---	---	---	---	---	---	4.3	---
Sweden .....	1.7	3.1	---	1.4	1.9	4.7	9.4	7.6	2.0	1.6	7.5	3.5
Switzerland .....	10.0	6.0	12.4	4.9	6.2	7.0	5.3	23.2	9.4	21.1	9.3	26.1
United Kingdom .....	11.6	10.4	22.9	67.1	85.7	93.5	153.4	260.9	132.7	239.4	417.8	481.9
Total EFTA .....	42.7	28.9	35.6	77.0	102.2	125.8	172.7	332.2	159.2	321.2	484.2	561.1
Bulgaria .....	---	---	---	---	0.3	---	---	---	---	22.9	---	---
Ireland .....	---	---	---	7.9	---	0.7	1.8	2.8	1.8	5.2	12.8	7.3
Lebanon .....	---	---	---	---	---	---	---	---	---	3.1	---	---
Malta .....	---	---	---	---	---	---	---	---	---	---	1.7	1.2
Senegal .....	---	---	---	---	---	---	---	---	1.1	---	1.1	2.8
Spain .....	---	---	---	---	---	---	---	---	---	5.8	1.2	---
Other .....	---	1.0	---	0.9	0.1	0.4	---	---	0.1	0.6	2.2	---
Total .....	74.8	87.9	89.4	195.5	281.6	379.3	498.1	653.5	478.7	910.7	1,275.2	1,269.6
<b>Rye (045.1)</b>												
Belgium-Luxembourg .....	3.3	31.3	0.6	1.3	1.2	0.4	---	11.8	5.5	1.4	---	1.1
West Germany .....	0.2	12.3	26.3	18.0	13.1	7.1	18.6	13.7	2.3	2.3	---	5.3
Total EEC .....	3.5	43.6	26.9	19.3	14.3	7.5	18.6	25.5	7.8	3.7	---	6.4

Continued--



Table 3.--Movements of U.S. agricultural products through the Netherlands: Quantity by commodity and destination, 1955-66---Con.

Commodity, SITC No., and destination	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966
-- 1,000 metric tons --												
<b>Rye (045.1) Con.</b>												
Denmark .....	---	---	---	---	2.6	---	---	0.6	1.1	2.1	1.1	2.5
Norway .....	---	---	---	---	---	---	---	---	0.5	---	---	0.6
Sweden .....	0.2	---	0.6	---	1.7	5.0	3.2	8.4	21.1	18.1	---	11.8
Switzerland .....	0.1	---	0.3	---	---	---	---	0.3	---	---	---	---
Total EFTA .....	0.3	---	0.9	---	4.3	5.0	3.2	9.3	22.7	20.2	1.1	14.9
Other .....	---	0.3	---	0.5	---	---	0.5	---	---	---	2.3	11.7
Total .....	3.8	43.9	27.8	19.8	18.6	12.5	22.3	34.8	30.5	23.9	3.4	23.0
<b>Oats (045.2)</b>												
Belgium-Luxembourg .....	0.4	6.1	1.1	21.0	28.8	4.7	---	13.8	5.3	5.0	17.2	23.7
France .....	---	2.0	---	---	---	---	---	17.6	1.6	1.6	2.0	---
West Germany .....	1.7	1.9	---	6.1	64.2	68.2	21.2	46.1	5.8	10.0	29.4	23.5
Total EEC .....	2.1	10.0	1.1	27.1	93.0	72.9	21.2	77.5	12.7	16.6	48.6	47.2
Denmark .....	---	---	---	---	5.7	---	---	3.7	0.3	3.7	---	---
Finland .....	---	---	---	---	---	---	---	1.3	0.5	---	---	---
Sweden .....	---	3.6	---	---	5.2	1.7	---	8.4	---	---	---	---
Switzerland .....	52.3	54.1	27.9	24.6	89.0	55.8	52.2	36.6	19.0	5.8	56.1	76.2
United Kingdom .....	---	---	---	2.0	0.5	0.6	---	---	0.5	---	---	---
Total EFTA .....	52.3	57.7	27.9	26.6	100.4	58.1	52.2	50.0	20.3	9.5	56.1	76.2
Ireland .....	---	---	---	0.3	---	---	---	---	---	---	---	---
Israel .....	---	---	---	---	0.7	0.3	---	---	---	---	---	---
Poland .....	---	---	---	---	---	---	---	---	---	0.5	---	---
Tunisia .....	---	---	---	---	---	---	---	---	---	---	1.8	---
Other .....	---	0.3	0.1	0.3	0.1	0.1	2.0	0.5	---	---	---	2/0.1
Total .....	54.4	68.0	29.1	54.3	194.2	131.4	75.4	128.0	33.0	26.6	106.5	123.5
<b>Grain sorghums (045.9)</b>												
Belgium-Luxembourg .....	4.9	5.0	3.7	107.6	214.6	95.2	46.8	42.7	20.0	30.2	73.3	70.4
France .....	---	---	---	---	3.1	---	1.0	5.7	6.0	20.2	8.5	12.3
West Germany .....	9.6	17.1	26.0	38.6	45.1	28.0	9.5	45.7	49.8	76.5	122.9	72.1
Total EEC .....	14.5	22.1	29.7	146.2	262.8	123.2	57.3	94.1	75.8	126.9	204.7	154.8
Denmark .....	---	0.6	---	42.7	51.9	30.0	34.2	79.9	11.5	50.0	47.7	12.9
Finland .....	---	---	---	1.4	---	---	---	---	---	---	---	---
Norway .....	---	---	---	---	0.7	14.6	1.4	4.1	---	0.6	20.9	8.5
Portugal .....	---	---	---	---	---	---	---	---	---	---	3.0	---
Sweden .....	2.0	0.4	---	2.9	5.7	2.4	5.1	10.6	0.5	1.6	1.5	0.3

See footnotes on page 15.

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Table 3.--Movements of U.S. agricultural products through the Netherlands: Quantity by commodity and destination, 1955-66--Con.

Commodity, SITC No., and destination	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966
-- 1,000 metric tons --												
<b>Tobacco, unmanufactured (121) Con.</b>												
Switzerland .....	1.6	1.7	2.3	0.9	0.5	0.8	2.4	0.9	1.7	1.8	2.1	N.A.
Total EFTA .....	1.6	1.7	2.3	0.9	0.5	0.8	2.4	0.9	1.7	1.8	2.1	N.A.
Other .....	0.4	0.3	0.3	0.5	0.5	0.2	0.2	---	0.5	0.3	0.2	N.A.
Total .....	8.4	8.9	8.0	6.5	6.7	6.8	9.5	7.4	8.9	10.2	9.4	N.A.
<b>Hides and skins (excl. fur) (211)</b>												
Belgium-Luxembourg .....	0.7	0.5	---	---	---	---	---	---	---	0.3	---	N.A.
France .....	0.9	0.7	0.7	1.2	0.4	---	0.8	0.4	---	2.8	1.3	N.A.
Italy .....	0.7	0.4	0.7	0.6	---	---	---	---	---	0.6	---	N.A.
West Germany .....	19.0	9.6	11.0	8.3	9.7	7.1	8.8	4.0	3.2	13.0	12.1	N.A.
Total EEC .....	21.3	11.2	12.4	10.1	10.1	7.1	9.6	4.4	3.2	16.7	13.4	N.A.
Austria .....	1.5	0.5	---	---	---	---	---	---	---	---	---	N.A.
Finland .....	---	---	---	---	---	---	0.7	0.4	---	0.9	---	N.A.
Norway .....	0.1	---	---	---	---	---	0.5	---	---	---	---	N.A.
Sweden .....	1.1	0.7	0.7	0.6	---	0.5	---	---	---	0.4	---	N.A.
Switzerland .....	1.6	0.8	0.7	0.7	0.3	0.7	0.9	0.7	0.5	1.2	---	N.A.
United Kingdom .....	5.6	3.5	3.0	1.6	0.5	0.6	1.0	0.8	0.6	0.9	3.9	N.A.
Total EFTA .....	9.9	5.5	4.4	2.9	0.8	1.8	2.1	1.9	1.1	3.4	3.9	N.A.
Czechoslovakia .....	2.2	---	0.5	0.5	0.6	---	---	---	---	0.4	---	N.A.
East Germany .....	0.3	---	1.1	0.3	3.6	0.8	0.7	1.5	---	---	---	N.A.
Hungary .....	1.0	---	0.4	---	0.7	---	---	---	---	---	---	N.A.
Poland .....	3.4	0.7	1.1	0.3	0.6	0.5	---	---	0.5	---	---	N.A.
Rumania .....	---	0.7	---	---	---	---	---	---	---	---	---	N.A.
USSR .....	0.1	---	3.3	1.8	2.3	12.9	7.4	10.5	16.5	14.5	15.2	N.A.
Total COMECON .....	6.1	1.4	6.4	2.9	7.8	14.2	8.1	12.0	17.0	14.9	15.2	N.A.
Spain .....	---	---	---	---	---	1.0	0.4	0.7	0.5	1.3	---	N.A.
Turkey .....	0.1	---	1.7	---	0.4	---	---	---	---	---	---	N.A.
Yugoslavia .....	1.2	---	0.6	---	---	---	---	---	---	---	---	N.A.
Other .....	2.0	1.8	1.7	2.6	1.2	2.4	2.6	0.7	1.3	2.2	6.5	N.A.
Total .....	40.6	19.9	27.2	18.5	20.3	26.5	22.8	19.7	23.1	38.5	39.0	N.A.
<b>Cotton, raw (263)</b>												
Belgium-Luxembourg .....	1.9	2.6	8.7	5.4	7.6	12.6	14.9	4.3	1.4	3.9	2.4	N.A.
France .....	3.6	4.1	5.0	3.4	2.1	4.4	4.7	4.0	5.7	5.1	2.1	N.A.
West Germany .....	20.3	26.0	41.8	16.3	30.2	37.3	31.7	26.5	30.4	14.9	27.3	N.A.
Total EEC .....	25.8	32.7	55.5	25.1	39.9	54.3	51.3	34.8	37.5	23.9	31.8	N.A.

Continued--

Table 3.--Movements of U.S. agricultural products through the Netherlands: Quantity by commodity and destination, 1955-66--Con.

Commodity, SITC No., and destination	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966
	-- 1,000 metric tons --											
Soybeans (221.4) Con.												
Finland .....	---	---	3.5	---	1.0	---	2.6	9.9	---	0.7	---	---
Norway .....	---	---	---	---	---	---	---	3.0	---	---	1.2	2.7
Sweden .....	---	---	---	---	---	---	4.8	0.8	0.4	---	---	---
Switzerland .....	4.7	3.6	6.0	6.0	5.0	8.1	0.5	6.4	1.4	0.7	---	1.5
United Kingdom .....	---	---	0.7	---	---	1.8	---	---	8.2	6.5	14.7	32.5
Total EFTA .....	4.7	3.6	10.2	6.0	6.0	10.4	8.9	20.5	13.0	10.2	17.3	38.0
Poland .....	---	---	2.0	---	---	---	---	---	---	---	---	---
Spain .....	---	---	---	---	---	---	---	---	---	---	1.2	2.3
USSR .....	---	---	---	---	---	---	---	---	---	---	5.4	---
Other .....	---	0.3	---	---	0.2	0.1	0.1	---	---	---	0.7	---
Total .....	181.7	231.4	376.0	347.4	451.1	565.8	495.9	623.0	625.8	788.1	785.4	979.1
Oilseeds, other (221.5 to 221.9)												
Belgium-Luxembourg .....	4.3	2.8	6.2	11.5	20.4	22.3	10.5	18.3	17.5	31.9	20.0	N.A.
France .....	2.3	4.9	2.0	3.2	7.9	2.5	13.8	3.5	10.7	20.4	18.2	N.A.
Italy .....	---	---	---	---	---	---	---	---	---	0.5	---	N.A.
West Germany .....	0.6	---	---	1.0	1.2	---	2.5	1.7	2.8	12.1	8.4	N.A.
Total EEC .....	7.2	7.7	8.2	15.7	29.5	24.8	26.8	23.5	31.0	64.9	46.6	N.A.
Denmark .....	---	---	---	---	1.4	---	1.6	---	1.0	0.7	---	N.A.
Finland .....	---	---	---	---	---	---	3.7	3.2	2.7	2.8	5.9	N.A.
Norway .....	---	---	---	---	---	---	0.5	---	---	1.9	---	N.A.
Switzerland .....	1.3	1.2	1.2	---	4.9	6.9	2.7	5.0	4.3	10.3	6.8	N.A.
Total EFTA .....	1.3	1.2	1.2	---	6.3	6.9	8.5	8.2	8.0	15.7	12.7	N.A.
Czechoslovakia .....	---	---	---	---	---	---	---	---	---	---	1.0	N.A.
Greece .....	---	---	---	---	---	---	---	---	---	---	3.1	N.A.
Iceland .....	---	---	---	---	0.3	---	---	---	---	1.0	---	N.A.
Morocco .....	---	---	---	---	---	---	2.2	---	---	---	---	N.A.
Poland .....	---	---	---	---	2.1	---	4.2	---	---	---	1.7	N.A.
Spain .....	---	---	---	---	---	---	0.9	---	---	2.7	---	N.A.
Other .....	---	---	0.3	0.1	0.2	0.6	0.1	0.1	---	0.1	2.2	N.A.
Total .....	8.5	8.9	9.7	15.8	38.4	32.3	42.7	31.8	39.0	84.4	67.3	N.A.
Tobacco, unmanufactured (121)												
Belgium-Luxembourg .....	0.7	---	---	---	---	---	0.7	---	---	---	---	N.A.
West Germany .....	5.7	6.9	5.4	5.1	5.7	5.8	6.2	6.5	6.7	8.1	7.1	N.A.
Total EEC .....	6.4	6.9	5.4	5.1	5.7	5.8	6.9	6.5	6.7	8.1	7.1	N.A.

Continued--

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moved intransit to other countries in most years. Transshipments by commodity since 1960 are summarized in table 4. Transshipments of 10 U.S. farm products through the Netherlands were obtained from the surplus of U.S. export over Netherlands imports shown in table 5.

Varying proportions of U.S. commodities moved intransit to third country destinations each year; quantity and value distribution was based on volume percentages for the commodity taken from tonnages in table 3. During 1966, 60 percent of the volume of U.S. soybeans, 47 percent of the oats, 39 percent of the barley, 30 percent of the corn and rye, 29 percent of the oilseed residues, 23 percent of the grain sorghums, and 10 percent of the rice moved through the Netherlands to third countries (table 5).

West Germany was the major recipient of U.S. farm products intransit through Netherlands' ports. Approximately \$90 million of U.S. agricultural exports to the Netherlands in 1966 went to West Germany (fig. 2). Of this total, \$60 million was in soybeans, \$17 million was in corn, \$5.8 million was in oil cake and meal, \$3.8 million was in wheat, \$3.6 million was in grain sorghums and the remainder consisted of oats, rice, barley, and rye. Principal destinations other than West Germany for U.S. farm products transshipped through the Netherlands in 1966 included the United Kingdom (\$27 million), Belgium-Luxembourg (\$12 million), France (\$9 million), Switzerland (\$5 million), Ireland (\$2 million), and Sweden (\$1 million). (See summary in table 6).

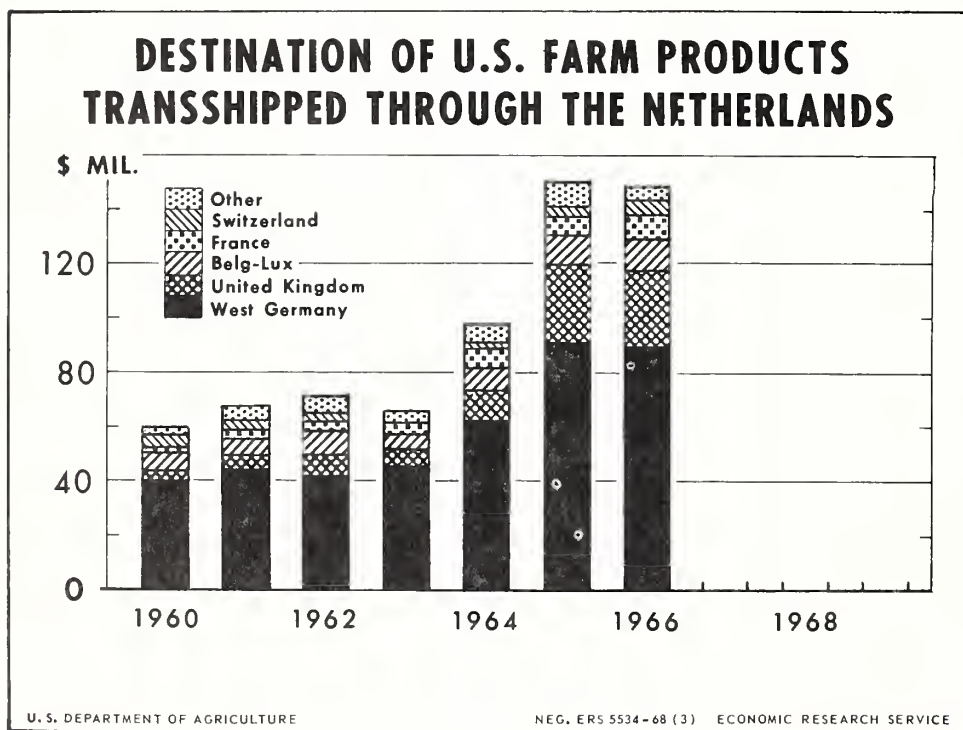


Figure 2



Table 4.---Transshipments of U.S. agricultural products through the Netherlands:  
Estimated value by commodity, 1960-66

Commodity	1960	1961	1962	1963	1964	1965	1966
-- 1,000 dollars --							
Wheat .....	3,314	7,144	---	1,825	3,569	13,300	11,387
Rice .....	1,426	1,386	717	821	2,250	450	473
Barley .....	---	723	5,118	480	756	1,996	903
Corn .....	12,344	11,850	17,532	17,768	26,226	49,015	43,504
Rye .....	---	632	1,033	3,210	276	---	719
Oats .....	4,423	1,740	2,412	---	227	3,307	3,016
Grain sorghums	300	3,323	9,296	837	11,724	17,761	8,802
Oil cake and meal .....	136	2,790	5,256	3,951	3,043	6,140	8,316
Soybeans .....	35,443	33,548	28,743	35,978	44,480	59,270	71,915
Flaxseed .....	1,958	3,573	3,194	1,382	5,797	---	---
Total .....	59,344	66,709	73,301	66,252	98,348	151,239	149,035

Table 5.--U.S. exports of specified agricultural commodities to the Netherlands and Netherlands' imports from the United States:  
Quantity and value by commodity, 1955-66

Commodity, SITC No., and year	U.S. exports to the Netherlands		Export unit value	Trans- shipments through Canada	:Netherlands' imports from the United States		Excess of U.S. exports over Netherlands' imports	
	Quantity	Value			Quantity	Value	Quantity	Value
	1,000 Metric tons	1,000 dollars 1/	Dollars	1,000 Metric tons	1,000 Metric tons	1,000 Metric tons	1,000 dollars	
<u>Wheat, unmilled (041)</u>								
1955	494	28,893	58.49	---	500	---	---	
1956	626	37,788	60.36	---	462	67	4,044	
1957	187	12,092	64.66	---	273	---	---	
1958	177	10,599	59.88	---	182	---	---	
1959	219	13,184	60.20	2	180	41	2,468	
1960	231	13,917	60.25	23	209	45	2,711	
1961	525	34,729	66.15	36	394	108	7,144	
1962	388	25,569	65.90	13	2/460	---	---	
1963	324	21,121	65.19	109	405	28	1,825	
1964	388	26,627	68.63	41	377	52	3,569	
1965	452	26,602	58.85	87	313	226	13,300	
1966	616	37,915	61.55	88	519	185	11,387	
<u>Rice (042)</u>								
1955	3	176	58.67	---	2	---	---	
1956	1	123	123.00	---	8	---	---	
1957	1	72	131.30	---	1	---	---	
1958	4	532	133.00	---	1	1	133	
1959	25	2,948	117.92	---	15	9	1,061	
1960	25	3,241	129.64	---	13	11	1,426	
1961	28	3,880	138.57	---	18	10	1,386	
1962	17	2,437	143.35	---	11	5	717	
1963	20	3,284	164.20	---	15	5	821	
1964	34	5,781	170.02	---	17	15	2,550	
1965	14	2,100	150.00	---	11	3	450	
1966	31	4,891	157.77	---	28	3	473	
<u>Barley, unmilled (043)</u>								
1955	500	24,970	49.94	---	500	---	---	
1956	319	15,654	49.07	---	398	---	---	
1957	187	8,256	44.14	---	161	---	---	
1958	437	22,180	50.76	---	378	6	304	
1959	621	30,591	49.26	---	466	135	6,650	
1960	250	11,187	44.75	---	270	---	---	
1961	128	5,783	45.18	---	112	16	723	
1962	269	14,648	54.45	18	191	94	5,118	
1963	121	5,805	47.98	3	123	1	480	
1964	114	5,388	47.26	6	104	16	756	
1965	112	6,044	53.96	7	82	37	1,996	
1966	61	2,296	37.64	1	38	24	903	
<u>Maize (corn), unmilled (044)</u>								
1955	382	22,901	59.95	---	305	77	4,616	
1956	308	18,297	59.40	---	279	29	1,723	
1957	431	22,663	52.58	---	385	46	2,419	
1958	559	27,779	49.69	---	491	68	3,379	
1959	885	44,357	50.12	2	650	237	11,878	
1960	904	44,106	48.79	69	720	253	12,344	
1961	1,197	58,860	49.17	73	1,029	241	11,850	
1962	1,577	78,774	49.95	67	1,198	351	17,532	
1963	1,512	79,957	52.88	431	1,607	336	17,768	
1964	1,624	86,211	53.09	448	1,578	494	26,226	
1965	1,943	105,457	54.28	527	1,567	903	49,015	
1966	2,263	125,569	55.49	333	1,812	784	43,504	
<u>Rye, unmilled (045.1)</u>								
1955	76	3,561	46.85	---	64	12	562	
1956	118	5,920	50.17	---	94	24	1,204	
1957	55	2,642	48.04	---	45	10	480	
1958	25	1,251	50.04	---	23	2	100	
1959	82	4,036	49.22	---	54	18	886	
1960	69	3,392	49.16	---	79	---	---	
1961	54	2,626	48.63	---	41	13	632	
1962	92	4,754	51.67	---	72	20	1,033	
1963	139	7,693	55.35	52	133	58	3,210	
1964	62	3,418	55.13	---	57	5	276	
1965	18	822	45.67	---	18	---	---	
1966	47	2,413	51.34	---	33	14	719	

Continued--

Table 5.--U.S. exports of specified agricultural commodities to the Netherlands and Netherlands' imports from the United States:  
Quantity and value by commodity, 1955-66--Continued

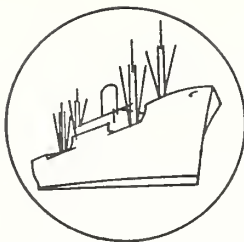
Commodity, SITC No., and year	U.S. exports to the Netherlands		Export unit value	Trans- shipments through Canada	Netherlands' imports from the United States		Excess of U.S. exports over Netherlands' imports		
	Quantity	Value			value	through Canada	United States	Quantity	Value
	1,000 Metric tons	1,000 dollars 1/	Dollars		1,000 Metric tons	1,000 Metric tons	1,000 Metric tons	1,000 dollars	
Oats, unmilled (045.2)									
1955	162	9,205	56.82	---	134		28	1,591	
1956	293	14,105	48.14	---	257		35	1,685	
1957	135	5,364	39.73	---	136	---		---	
1958	168	7,357	46.09	---	151		17	783	
1959	363	17,496	48.20	---	263	100		4,820	
1960	298	15,505	52.03	---	213	85		4,423	
1961	104	5,324	51.19	---	70	34		1,740	
1962	181	8,911	49.23	---	104	49		2,412	
1963	41	2,120	51.71	4	73	---		---	
1964	32	1,456	45.50	---	27	5		227	
1965	155	7,429	47.93	---	86	69		3,307	
1966	113	6,311	55.85	3	62	54		3,016	
Grain sorghums, unmilled (045.9)									
1955	175	7,286	41.63	---	171		2	83	
1956	303	13,744	45.36	---	277	---		---	
1957	121	5,251	43.40	---	149	---		---	
1958	423	19,461	46.78	---	259	164		7,672	
1959	560	24,513	43.77	---	446	114		4,990	
1960	544	23,338	42.90	---	537	7		300	
1961	619	27,795	44.90	2	547	74		3,323	
1962	788	33,760	42.84	---	571	217		9,296	
1963	627	29,171	46.52	---	609	18		837	
1964	838	39,140	46.71	---	587	251		11,724	
1965	998	46,647	46.74	---	618	380		17,761	
1966	798	37,761	47.32	---	612	186		8,802	
Oilseed residues (081.3)									
1955	75	5,191	69.21	---	61		14	969	
1956	64	4,329	67.64	---	57	5		338	
1957	16	1,050	65.63	---	18	---		---	
1958	14	968	69.14	---	9	5		346	
1959	118	8,501	72.04	---	64	54		3,890	
1960	108	7,350	68.05	---	106	2		136	
1961	96	6,533	68.05	---	55	41		2,790	
1962	214	16,541	77.29	---	146	68		5,256	
1963	162	13,916	85.90	---	116	46		3,951	
1964	228	18,262	80.09	---	190	38		4,043	
1965	270	22,106	81.87	---	195	75		6,140	
1966	313	28,293	90.39	---	221	92		8,316	
Soybeans (221.4)									
1955	221	20,591	93.17	---	135	86		8,013	
1956	305	28,832	94.53	---	139	166		15,692	
1957	352	31,513	89.52	---	182	170		15,218	
1958	313	26,415	84.39	---	180	133		11,224	
1959	573	48,294	84.26	---	241	332		27,974	
1960	672	55,913	83.20	54	300	426		35,443	
1961	487	45,637	93.71	91	220	358		33,548	
1962	545	51,530	94.55	101	342	304		28,743	
1963	499	48,653	97.50	165	295	369		35,978	
1964	736	72,269	98.19	171	454	453		44,480	
1965	789	81,897	103.80	146	364	571		59,270	
1966	953	107,424	112.72	105	420	638		71,915	
Flaxseed (221.5)									
1955	41	5,314	129.61	---	55	---		---	
1956	74	10,969	148.23	---	81	---		---	
1957	89	8,273	92.96	---	48	20		1,859	
1958	62	7,061	113.89	---	49	13		1,481	
1959	132	16,438	124.53	---	9	123		15,317	
1960	70	8,567	122.39	2	54	16		1,958	
1961	68	8,379	123.22	---	39	29		3,573	
1962	60	7,370	122.83	---	34	26		3,194	
1963	50	5,758	115.16	---	38	12		1,382	
1964	112	12,730	113.66	---	61	51		5,797	
1965	30	3,481	116.03	---	30	---		---	
1966	76	8,759	115.25	---	76	---		---	

1/ Free-on-board (f.o.b.) or free-along-side (f.a.s.) vessel, port of export.

2/ Netherlands' imports from the United States exceeded U.S. exports to the Netherlands due to time delay in shipping. The preceding year's "excess" column was reduced by 59,000 metric tons to compensate for this time lag.

Table 6 .--Transshipments of U.S. agricultural products through the Netherlands: Estimated value  
by country, 1960-66

Country	1960	1961	1962	1963	1964	1965	1966
-- 1,000 dollars --							
West Germany .....	40,262	43,819	41,735	45,814	62,507	92,399	90,328
United Kingdom .....	3,693	6,085	9,313	6,142	10,610	27,598	27,503
Belgium-Luxembourg .....	6,983	6,117	7,931	5,588	8,631	10,893	11,538
France .....	1,261	3,009	2,623	3,460	6,709	6,893	8,743
Switzerland .....	3,610	3,237	4,231	976	2,239	3,761	4,844
Ireland .....	18	36	237	61	848	2,208	1,897
Denmark .....	671	1,089	4,325	1,150	3,772	3,262	1,827
Sweden .....	225	1,152	814	2,525	645	1,442	822
Other .....	2,621	2,165	2,092	536	2,387	2,783	1,533
Total .....	59,344	66,709	73,301	66,252	98,348	151,239	149,035



## SPECIAL in this issue

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### PRICE INDEXES OF U.S. AGRICULTURAL TRADE DOWN IN 1967

by  
Hans G. Hirsch 1/

Prices (unit values) of 12 leading export commodities, making up three-fourths of U.S. agricultural exports during calendar year 1967, averaged 98.5 percent of the level of a year earlier (table 7). A similar average for the fourth quarter of 1967 amounted to only 92.2 percent of the level during the fourth quarter of 1966.

Hides and skins have been substituted for nonfat dry milk in the commodity mix from which the price indexes were computed. Exports of hides and skins have been at an annual rate of well over \$100 million since 1965, while exports of nonfat dry milk, by contrast, have been considerably less than \$100 million a year since 1966. Thus, hides and skins have been proportionately more important than nonfat dry milk in U.S. agricultural export trade for some time. However, if the commodity mix previously used for computation of price index numbers had not been changed (i.e., if the prices of hides and skins had not been included and those for nonfat dry milk had been included), the export price index for 1967 would be somewhat higher -- 99.2 instead of 98.5 -- and the index for the fourth quarter would be 92.6 instead of 92.2.

Prices in 1967 of nine leading import commodities which make up about five-eighths of U.S. agricultural imports were 1.1 percent below a year earlier. During the fourth quarter of 1967 they averaged 2.0 percent less than during the fourth quarter of 1966. The weighted average in 1967 of the export and import price indexes was 98.6 percent of the level in 1966. The level for the fall quarter was 94.1 percent of the same period a year earlier.

The "terms of trade" index (quotient of the export and import price indexes) was 99.6 for the year and 94.1 for the fourth quarter.

The "terms of trade" index was unfavorable -- an unusual situation -- and the underlying decline in the quarterly export price index was in part brought about by severe declines -- ranging from 19 to 23 percent -- in the prices of wheat flour, soybean oil, and inedible tallow. For the year as a whole, the decline in the price of these commodities was less severe. Other export commodities with price drops in the quarterly series in excess of the 7.8 percent average were corn and soybeans, as well as hides and skins. The prices of five of the six remaining export commodities also declined, but much less than the average. Only the price of sorghum grain rose, and it attained virtually the level of the corn price, an abnormal and unstable relationship.

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Table 7.--Unit values of 21 leading U.S. agricultural trade commodities, calendar years and fourth quarters, 1967 and 1966 <sup>1/</sup>

Commodity	Unit	Unit Value					
		Calendar year			Fourth quarter		
		1967	1966	1967	1966	1967	1966
		Cents	Cents	Percent	Cents	Cents	Percent
<u>Export commodities</u>							
Wheat .....	Bu.	174.5	169.0	103.3	169.8	179.6	94.5
Wheat flour .....	Cwt.	412.1	420.1	98.1	367.0	454.8	80.7
Corn .....	Bu.	138.1	143.0	96.6	127.4	146.1	87.2
Sorghum grain .....	Bu.	130.9	122.6	106.8	127.2	124.7	102.0
Soybeans .....	Bu.	292.9	309.2	94.7	279.3	310.0	90.1
Soybean oil .....	Lb.	12.6	14.8	85.1	11.5	14.3	80.4
Protein meal .....	Cwt.	430.5	417.9	103.0	413.5	438.1	94.4
Cotton .....	Lb.	23.5	24.2	97.1	22.6	23.5	96.2
Tobacco, flue-cured .....	Lb.	94.3	92.3	102.2	96.4	97.6	98.8
Rice, milled .....	Cwt.	780.2	767.8	101.6	812.1	852.1	95.3
Tallow, inedible .....	Cwt.	695.1	840.0	82.8	622.2	804.1	77.4
Hides and skins .....	No.	661.5	783.4	84.4	584.4	702.6	83.2
Average, i.e., index number <sup>2/</sup> .....				98.5			92.2
<u>Import commodities</u>							
Coffee .....	Lb.	34.2	36.6	93.4	33.3	34.7	96.0
Sugar .....	Cwt.	629.9	592.0	106.4	662.7	597.8	110.8
Beef and veal, fresh, chilled, or frozen .....	Lb.	40.9	39.1	104.6	40.9	40.1	102.0
Rubber .....	Lb.	16.7	18.3	91.3	15.1	18.7	80.7
Wool .....	Lb.	54.4	59.8	91.0	49.8	61.3	81.2
Cocoa beans .....	Lb.	23.3	17.1	136.3	24.2	21.8	111.0
Tobacco .....	Lb.	65.3	70.7	92.4	62.1	68.7	90.4
Bananas .....	Cwt.	464.3	480.6	96.6	463.4	481.8	96.2
Hams .....	Lb.	74.4	76.0	97.9	74.6	75.0	99.5
Average, i.e., index number <sup>2/</sup> .....				98.9			98.0
<u>All above commodities</u>							
Average, i.e., index number <sup>2/</sup> .....				98.6			94.1

<sup>1/</sup> Unit values were computed from the value and quantity figures published in Foreign Agricultural Trade of the United States. Cotton poundages were obtained from U.S. Bureau of the Census Reports, Supplement to EM 522.

<sup>2/</sup> The index numbers are of Fisher's "Ideal" type.

In the annual series, by contrast, there were five price increases ranging from 1.6 to 6.8 percent. These were for sorghum grain, wheat, protein meal, tobacco, and rice. A nominal 1966 to 1967 increase of 1.6 percent in the export unit value of U.S. milled rice is in sharp contrast to a steep 37-percent increase in the Thai export price during the same period. In India, the wholesale price index of rice rose by 22 percent from 1966 to 1967. Similarly, the 1967 U.S. rice export price was only 12 percent above the 1963-65 average, while the corresponding Thai price was up 63 percent and the wholesale price index of rice in India was up 54 percent.

Among the import commodities, the prices of cocoa beans and sugar, as well as beef and veal rose both for the year and for the quarter, while the prices of the other six commodities fell. The declines in quarterly rubber and wool prices, both by 19 percent, were most severe. While all grades and origins of wool suffered price declines in 1967, the prices of the coarser, lower-grade types of wool -- carpet wool -- declined more than prices of apparel wool. Thus, the 1967 unit value of duty-free carpet wool was 22.4 percent below 1966 while the 1967 unit value of dutiable apparel wool was down by only 3.1 percent. These changes over time imply changes in the relative value of the two broad groups of wool: In 1966, the unit value of carpet wool was 78 percent that of apparel wool, whereas in 1967 the unit value of carpet wool was only 62 percent that of apparel wool.

In the context of several recent years, the 1966 price level appears high; the 1967 export price level, although lower than that of 1966, is substantially above 1965 and above the 1964 base shown in table 8. The import price indexes, by contrast, never recovered from their severe 1965 drop. The 1967 export and import price index combined was 99.9 percent of 1964. The 1967 "terms of trade" index based on 1964 was 110.7 (i.e., export price -- 103.7, divided by import price -- 93.7).

The quantity indexes obtained as byproducts in the calculation of the price indexes are shown in the following tabulation:

	<u>Percent</u>		<u>Percent</u>
1967 based on 1966		Fourth quarter 1967 based	
Exports	93.4	on fourth quarter 1966	
Imports	99.7	Exports	97.0
Total	95.6	Imports	106.2
		Total	99.9

Table 8.--Price index numbers of U.S. foreign agricultural trade, 1965-1967 1/

Year	:	Exports	:	Imports	:	Total
Based on year earlier --	:					
1965 .....	:	101.3		92.7		98.1
1966 .....	:	103.9		102.2		103.3
1967 .....	:	98.5		98.9		98.6
Based on 1964 --	:					
1965 .....	:	101.3		92.7		98.1
1966 .....	:	105.3		94.7		101.3
1967 .....	:	103.7		93.7		99.9

1/ The index numbers are of Fisher's "Ideal" type. The indexes in the lower section are chained; that is, the 1966 numbers are upper section 1965x1966 numbers and the 1967 numbers are upper section 1965x1966x1967 numbers.

The lower annual prices for U.S. exports and imports were associated with reduced quantities. Thus, the price index times quantity index resulted in a value index which was lower than either the price or the quantity index; the 1967 value of the 12 principal U.S. agricultural export commodities was only 91.9 percent of the corresponding 1966 value, and the 1967 value of the nine principal U.S. agricultural import commodities was 98.6 percent of the corresponding 1966 value.



## Ocean Freight Rate Highlights

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### OCEAN FREIGHT RATES FOR EXPORT GRAIN IN 1967 <sup>1/</sup>

Ocean freight rates for transporting U.S. grain to foreign ports were generally higher in 1967 than in 1966 (table 9). The average rate for U.S. and foreign flag vessels increased 6 percent from 1966. Ocean rates for grain transported in U.S. flag vessels in 1967 averaged nearly \$25 per long ton compared with an average rate of slightly over \$10 per ton in foreign flag vessels to comparable destinations.

Voyage charter rates for U.S. flag vessels are much higher than those of foreign flag vessels. Higher labor and maintenance costs for U.S. vessels probably are the chief causes of this difference. Because of their high rates, U.S. flag vessels usually have been chartered only for grain cargoes subject to the Cargo Preference Act of 1954. This act (68 Stat. 832) requires that at least 50 percent of all Government-financed cargoes be carried on "... privately owned United States flag commercial vessels ...." Because of this requirement, only an estimated one-fifth of the heavy grain exported moves in U.S. flag vessels.

The average voyage charter rate for grain exports to the United Kingdom averaged \$6.62 in 1967, slightly above the \$6.58 in 1966. Foreign flag vessel rates to the United Kingdom from U.S. ports ranged from \$8.65 per long ton for shipments from Great Lakes ports to \$5.70 from North Atlantic ports. Voyage charter rates were generally lower to the Antwerp-Rotterdam-Amsterdam area of Northern Europe than to the United Kingdom from all U.S. ports of origin. For instance, the voyage charter rate from Great Lakes to Antwerp-Rotterdam-Amsterdam totaled \$7.65, 12 percent lower than the rate from the same origin to the United Kingdom. In 1967, this broad differential appeared in all rates from various originating ports in the United States to European destinations, in spite of the almost equal distance. Actually, the United Kingdom ports are nearer the U.S. originating ports than are the ports located on the European continent. The difference in rates may reflect the difference in the port handling costs between the two areas.

The closing of the Suez Canal in late spring of 1967 brought about an immediate increase in the voyage charter rates for shipments of grain from U.S. Gulf ports to the East Coast of India. With the Canal closed, traffic previously routed through it was required to make the longer voyage around the Cape of Good Hope. The distance added to a voyage from New Orleans to Bombay, for example, is over 3,000 nautical miles, an increase of more than one-third. Ocean freight rates charged by foreign flag vessels for grain shipped from U.S. Gulf ports to India increased by 41 percent from the second quarter to the third quarter of 1967, while ocean rates charged by U.S. vessels increased by 11 percent.

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<sup>1/</sup> Prepared by T. Q. Hutchinson, Industry Economist, Marketing Economics Division.





By comparison, there was a 10-percent decline in the grain rates charged by foreign flag vessels and a 3-percent decline in rates charged by U.S. flag vessels from the second quarter of 1966 to the third quarter of 1966.

The increased rates in 1967 would be expected as a result of the longer transit time and the longer distance involved in the voyage around the Cape of Good Hope. However, freight rates to India and Japan from the West Coast of the United States also increased from the second quarter to the third quarter of 1967, after having declined between the second and third quarters of 1966. It is likely that the number of ships sailing between the United States and the Far East were rather suddenly in short supply due to the Suez Crisis. Since average voyage charter rates for grain exported from the United States to various world markets depend to a great extent upon the supply and demand of vessels, ocean freight rates for grain between the United States and the Far East increased during the period immediately following the Suez Crisis. In the fourth quarter of 1967, adjustments in voyage charter rates tended to bring freight charges downward from the third-quarter peak.

For the year as a whole, U.S. shipments of grain to India on U.S. flag vessels moved at higher rates than in 1966. Rates for exports of U.S. grains to India in foreign flag vessels from the Gulf ports were higher in 1967 than in 1966 because of the longer voyage around Africa, but rates from the West Coast averaged lower. The export rates for grain from Great Lakes ports, St. Lawrence River ports, and North Atlantic ports to Western Europe averaged 8 percent higher in 1967 than in 1966.



# Export Highlights

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## U.S. AGRICULTURAL EXPORTS: JULY-FEBRUARY 1967/68

For July-February 1967/68, U.S. agricultural exports totaled \$4,289 million, 7 percent below the \$4,626 million in the same period of 1966/67 (table 10). Exports of animals and animal products, cotton, and grains and preparations accounted for the bulk of the decline, although all commodity groups were down.

February exports were \$547 million, 7 percent higher than in February 1967. Exports of grains and preparations, and tobacco increased enough to offset declines in animals and animal products, fruits and vegetables, and oilseeds and products.

The gap between the value of agricultural exports from the United States this fiscal year and the value during the last fiscal year is gradually closing. From its widest point in July-October, when agricultural exports were 13 percent below the value of last year's total for the corresponding period, exports through February were only 7 percent below the value of last year's 8-month total. Although there appears to be a general decline in all commodities, much of the decline occurred during the first 4 months of the fiscal year and the current gap is a "holdover" from those months (table 11). In the second 4 months of 1967/68, exports of fruits and vegetables, wheat and wheat flour, feed grains, and tobacco showed improvement.

Exports of animals and animal products totaled \$405 million in July-February 1967/68, \$58 million below those of the corresponding period last fiscal year. Exports of animal fats and oils were down 15 percent in value for a total of \$106 million in the current period. However, the quantity of fats and oils exported has shown considerable improvement over last year, rising 8 percent. Lower unit prices in the current fiscal year compared with last year accounted for the overall decline in value.

Production of lard and tallow in Western Europe from the larger pig crops in France and Belgium stiffened the competition in Western Europe. The decline in exports of meats and meat products during July-February 1967/68 resulted primarily from smaller exports of pork and variety meats. However, exports of variety meats improved in December, January, and February, rising slightly from the corresponding months of fiscal 1966/67. Exports of poultry and dairy products continued below last year, with poultry down 9 percent and dairy products down 5 percent.

Exports of hides and skins, mostly cattle hides, accounted for the largest percentage decline among the animals and animal products. Thus far in fiscal 1967/68, they have totaled \$73 million, 28 percent below the \$101 million in July-February 1966/67. The quantity has dropped in recent months even though the price has been down substantially from the corresponding months of the previous fiscal year. A part of the decline in quantity resulted from increased competition from other countries. Argentine shipments in the past year increased to Italy and Russia. In addition, there appears to be a declining demand for leather as the use of substitutes increases. Currently, only 10 percent of English shoes have leather soles. Synthetic leather manufacturers are gaining momentum in Europe.

Table 10.--U.S. agricultural exports: Value by commodity,  
July-February 1966/67 and 1967/68

Commodity	July-February		Change
	1966/67	1967/68	
	-- Million dollars --		Percent
Animals and animal products:			
Dairy products .....	64	61	-5
Fats, oils, and greases .....	125	106	-15
Hides and skins .....	101	73	-28
Meats and meat products .....	80	72	-10
Poultry products .....	45	41	-9
Other .....	48	52	+8
Total animals, etc. ....	463	405	-13
Cotton, excluding linters .....	376	301	-20
Fruits and preparations .....	216	202	-6
Grains and preparations:			
Feed grains, excluding products ...	806	719	-11
Rice, milled .....	186	199	+7
Wheat and flour .....	945	898	-5
Other .....	56	57	+2
Total grains, etc. ....	1,993	1,873	-6
Oilseeds and products:			
Cottonseed and soybean oils .....	92	84	-9
Soybeans .....	528	511	-3
Protein meal .....	159	169	+6
Other .....	59	47	-20
Total oilseeds, etc. ....	838	811	-3
Tobacco, unmanufactured .....	396	359	-9
Vegetables and preparations .....	112	104	-7
Other .....	232	234	+1
Total exports .....	4,626	4,289	-7

Table 11.--U.S. agricultural exports, July-October and November-February  
1966/67 and 1967/68

Commodity	July-October		Change	November-February		Change
	1966/67	1967/68		1966/67	1967/68	
	-- 1,000 dol.	--	Percent	-- 1,000 dol.	--	Percent
Animals and products .....	230,279	203,695	-12	232,303	201,164	-13
Cotton .....	133,370	115,994	-13	242,443	184,591	-24
Fruits and vegetables .....	176,580	162,109	-8	152,053	144,630	-5
Wheat and flour .....	552,552	442,026	-20	392,180	456,328	+16
Feed grains .....	413,624	308,255	-25	392,154	411,069	+5
Soybeans .....	188,014	209,746	+12	340,331	301,561	-11
Tobacco .....	206,429	165,889	-20	189,516	193,384	+2
Other .....	346,038	356,825	+3	438,553	431,396	-2
Total .....	2,246,886	1,964,539	-13	2,379,533	2,324,123	-2

Table 12.--U.S. exports of hides and skins, July-December 1966 and 1967

Destination	July-December		Change
	1966	1967	
	-- 1,000 dollars	--	Percent
Japan .....	17,854	19,406	+9
EEC .....	13,639	9,054	-34
Mexico .....	5,744	6,391	+11
Canada .....	6,503	4,373	-33
USSR .....	5,340	3,463	-35
EFTA .....	3,732	2,386	-36
Spain .....	2,446	1,345	-45
Turkey .....	3,621	1,032	-72
Yugoslavia .....	2,718	787	-71
Hungary .....	790	156	-80
Romania .....	2,998	101	-97
Other .....	8,071	5,262	-35
Total .....	73,456	53,756	-27

Five countries received nearly four-fifths of the exports of hides and skins from the United States in July-December 1967. Japan was the largest single market, receiving 36 percent of the total (table 12). This was a substantial improvement over July-December 1966 when Japan accounted for only 24 percent of the U.S. hide and skin exports. The European Economic Community (EEC) was the second largest market and in July-December 1967 received 17 percent of total hide and skin exports, down slightly from 19 percent in July-December 1966. Of the major countries receiving hide and skin exports from the United States, Japan and Mexico were the 2 countries which showed an increase in July-December 1967 from the same months of 1966.

The cotton export situation improved slightly in January and February from the same months of 1966/67. Cotton exports for the 2 months totaled 921,000 bales, about 1 percent above the total for January and February 1967.

Exports of fruits and preparations totaled \$202 million in July-February 1967/68, down 6 percent from the corresponding period last fiscal year. Most of the decline resulted from smaller exports of canned fruits -- notably fruit cocktail and peaches. Exports of vegetables and preparations dropped 7 percent to \$104 million in July-February 1967/68, primarily as a result of smaller exports of canned vegetables and dried beans.

Exports of grains and preparations in July-February 1967/68 totaled \$1,873 million, 6 percent below those of the corresponding period last fiscal year. The total value of wheat and wheat flour was \$898 million, down \$47 million from the same period last year. Most of this change came from substantially lower exports of wheat flour, down 46 percent from the \$92 million in July-February 1966/67. The quantity of wheat grain exports was up slightly, but due to lower prices per bushel, the total value was 1 percent lower. Feed grain export value was down 11 percent from July-February 1966/67 primarily because of the lower prices. Corn exports totaled 387 million bushels, about 41 million bushels more than during the same period last year. However, the average February corn price was \$1.32, substantially below February 1967. This lower price brought about an overall decline of 1 percent in the value of corn exports in the current fiscal year to \$507 million. Exports of rice continued to surpass last year's record levels; through July-February 1967/68, they totaled \$199 million, 7 percent higher than in the like months last year.

Exports of oilseeds and products totaled \$811 million, 3 percent below the \$838 million in July-February 1966/67. The value of soybean exports dropped 3 percent to \$511, and exports of cottonseed and soybean oils were down 9 percent to \$84 million. Partially offsetting these declines were increased exports of protein meal; quantity rose 16 percent to slightly more than 2 million short tons valued at \$169 million.

Tobacco exports totaled 410 million pounds in July-February 1967/68, about 8 percent below the 447 million pounds of July-February 1966/67. The total value of this year's tobacco exports for July-February reached \$359 million, about 9 percent below the \$396 million for the corresponding period last year.

U.S. Agricultural Exports to the European Economic Community:  
July-January 1967/68

U.S. agricultural exports to the European Economic Community (EEC) totaled \$887 million in July-January 1967/68, compared with \$934 million in the same period of 1966/67 (table 13). This 5-percent decline resulted from the reduced value of shipments of commodities not subject to the EEC's variable levies. For July-January 1967/68, exports of non-variable-levy commodities were 11 percent lower than those in the like months of 1966/67, when they totaled \$580 million. U.S. exports of commodities subject to the EEC's variable levies were \$17 million higher in July-January 1967/68, but the increase was not sufficient to offset the decline in non-variable-levy commodities.

U.S. exports of variable-levy commodities totaled \$371 million in July-January 1967/68, 5 percent higher than in the same months of 1966/67. Feed grains and rice contributed to most of this increase, although small gains were also made in exports of lard. Feed grains reached \$263 million, 7 percent higher than last year's total for the corresponding period as a result of smaller world supplies. Corn exports from Argentina to the EEC in October-December 1967 were down 67 percent from the 572,000 tons in October-December 1966. Rice exports to the EEC were \$15 million, 59 percent higher than during July-January 1966/67. This sharp rise in rice exports to the EEC (notably the Netherlands, France, and Italy) occurred partly from reduced production by principal producers



Table 13.--U.S. agricultural exports to the European Economic Community: Value by commodity, January and July-January 1965-68

Commodity	January			July-January		
	1966	1967	1968	1965/66	1966/67	1967/68
-- 1,000 dollars --						
<u>Variable-levy commodities: 1/</u>						
Feed grains .....	42,366	22,566	34,698	325,732	245,383	263,357
Rice .....	1,694	505	2,670	6,894	9,613	15,242
Rye grain .....	0	202	0	998	2,783	1,372
Wheat grain .....	8,828	7,807	6,364	57,585	61,928	59,958
Wheat flour .....	110	175	84	696	907	651
Beef and veal (excluding variety meats) and cattle .....	63	20	26	1,395	496	334
Dairy products .....	82	106	121	18,036	626	625
Lard 2/ .....	260	283	2	943	842	932
Pork (excluding variety meats) and swine .....	3	22	38	98	206	206
Poultry and eggs:						
Live poultry .....	122	54	131	805	701	713
Broilers and fryers .....	597	34	0	4,298	3,057	71
Stewing chickens .....	179	147	97	926	294	800
Turkeys .....	1,157	681	844	14,092	10,544	9,313
Other fresh poultry .....	20	21	16	413	212	68
Eggs .....	159	87	69	1,205	490	478
Total poultry and eggs .....	2,234	1,024	1,157	21,739	15,298	11,443
Other .....	1,520	977	2,262	17,230	15,604	16,519
Total .....	57,160	33,687	47,422	451,346	353,686	370,639
<u>Non-variable-levy commodities:</u>						
Canned poultry 3/ .....	246	152	111	1,710	1,043	602
Cotton, excluding linters .....	5,785	8,636	6,458	34,451	49,469	35,137
Fruits and vegetables .....	5,390	5,680	3,692	67,752	55,947	41,476
Hides and skins .....	2,525	1,299	1,433	18,939	14,939	10,475
Oil cake and meal .....	11,398	13,744	18,029	73,870	90,741	97,524
Soybeans .....	23,499	22,690	22,948	157,929	175,033	175,040
Tallow 3/ .....	2,256	1,809	1,178	20,637	18,573	12,742
Tobacco, unmanufactured .....	6,552	8,334	5,961	68,179	84,874	77,536
Variety meats, fresh, frozen 3/ ...	2,747	2,653	2,885	21,391	23,332	19,746
Vegetable oils, expressed .....	2,685	1,171	254	11,546	8,192	2,867
Food for relief or charity .....	209	0	0	1,888	2,398	2
Other .....	6,604	5,822	4,841	53,438	55,476	43,236
Total .....	69,896	71,990	67,790	531,730	580,017	516,383
Total EEC .....	127,056	105,677	115,212	983,076	933,703	887,022

1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on September 1, 1964; and beef and dairy products, on November 1, 1964. The variable-levy classification is designed to show overall changes in exports rather than to measure the impact of the variable levies.

2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use.

3/ Although canned poultry, tallow, and variety meats are subject to variable levies, the import duties are bound in GATT.

Compiled from U.S. Bureau of the Census data.

in Western Europe, and partly from the growing demand for rice by the European countries. Wheat and poultry products accounted for most of the decline in variable-levy commodities from last year's July-January period.

Exports of non-variable-levy commodities totaled \$516 million in July-January 1967/68, 11 percent below those of July-January 1966/67, and 3 percent below those of the like months in 1965/66. Fruits and vegetables, cotton, tobacco, and tallow accounted for most of the drop. Cotton exports to the EEC fell \$14 million (29 percent) to a total of \$35 million. The sharp drop in cotton exports to the EEC resulted from the reduced U.S. stocks of quality cotton available for export. The slower economic activity in the European mills also tended to reduce the requirements for raw cotton.

Exports of fruits and vegetables to the EEC totaled \$41 million in July-January 1967/68, 26 percent below the \$56 million during the like months of last year. Higher prices, smaller U.S. supplies available for export, and improved crops in Western Europe reduced the demand for U.S. fruits and vegetables. Hide and skin exports were down to \$10 million. Although prices of U.S. hides and skins for export have dropped substantially (20 percent) since January 1967, the quantity taken by the EEC has also dropped. Tobacco shipments totaled \$78 million during the 7-month period, down 9 percent from last year's corresponding period.

Table 14.--U.S. agricultural exports to the European Economic Community: Value by commodity, February and July-February 1965-68

Commodity	February			July-February		
	1966	1967	1968	1965/66	1966/67	1967/68
-- 1,000 dollars --						
<u>Variable-levy commodities: 1/</u>						
Feed grains .....	42,201	27,936	26,758	367,933	273,319	290,115
Rice .....	1,290	2,756	3,325	8,184	12,369	18,566
Rye grain .....	0	1,200	247	998	3,983	1,619
Wheat grain .....	8,258	9,596	6,654	65,843	71,524	66,613
Wheat flour .....	28	84	50	724	991	701
Beef and veal (excluding variety meats) and cattle .....	52	56	20	1,447	552	355
Dairy products .....	228	163	87	18,264	789	712
Lard 2/ .....	137	279	8	1,080	1,121	940
Pork (excluding variety meats) and swine .....	34	116	15	132	322	221
Poultry and eggs:						
Live poultry .....	156	179	161	961	880	874
Broilers and fryers .....	542	14	0	4,840	3,071	71
Stewing chickens .....	128	447	141	1,054	741	941
Turkeys .....	833	607	1,144	14,925	11,151	10,457
Other fresh poultry .....	4/	53	35	413	265	103
Eggs .....	285	67	77	1,490	557	555
Total poultry and eggs .....	1,944	1,367	1,558	23,683	16,665	13,001
Other .....	1,322	937	2,082	18,552	16,541	18,601
Total .....	55,494	44,490	40,804	506,840	398,176	411,444
<u>Non-variable-levy commodities:</u>						
Canned poultry 3/ .....	234	186	190	1,944	1,229	792
Cotton, excluding linters .....	4,406	8,166	8,426	38,857	57,635	43,563
Fruits and vegetables .....	5,779	5,432	4,353	73,531	61,379	45,829
Hides and skins .....	2,160	1,368	1,358	21,099	16,307	11,833
Oil cake and meal .....	14,612	13,295	14,097	88,482	104,036	111,621
Soybeans .....	20,256	25,219	16,449	178,185	200,252	191,489
Tallow 3/ .....	2,402	2,523	1,704	23,039	21,096	14,446
Tobacco, unmanufactured .....	9,027	9,957	6,248	77,206	94,831	83,783
Variety meats, fresh, frozen 3/ ....	2,083	2,385	2,961	23,474	25,717	22,707
Vegetable oils, expressed .....	860	641	571	12,406	8,833	3,438
Food for relief or charity .....	775	625	1	2,663	3,023	3
Other .....	5,613	5,246	5,974	59,051	60,722	49,211
Total .....	68,207	75,043	62,332	599,937	655,060	578,715
Total EEC .....	123,701	119,533	103,136	1,106,777	1,053,236	990,159

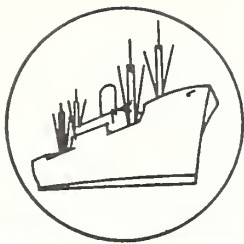
1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on September 1, 1964; and beef and dairy products, on November 1, 1964. The variable-levy classification is designed to show overall changes in exports rather than to measure the impact of the variable levies.

2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use.

3/ Although canned poultry, tallow, and variety meats are subject to variable levies, the import duties are bound in GATT.

4/ Less than \$500.

Compiled from U.S. Bureau of the Census data.



# Import Highlights

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## U.S. AGRICULTURAL IMPORTS, JULY-FEBRUARY 1967/68

U.S. imports of agricultural products from July 1967 through February 1968 rose slightly to \$3,027 million from \$2,976 million in the same 8 months of 1966/67. February imports totaled \$402 million, higher than the \$354 million recorded in February 1967, but lower than the \$414 million total in January 1968.

Imports of supplementary products in July-February rose nearly 3 percent from the same months last year to \$1,828 million (table 15). Purchases of most animal products except meats declined. Beef and veal imports increased by 15 percent to \$302 million and pork imports rose 6 percent to \$133 million. Dairy product imports were sharply lower than in the same period during 1966/67 because of a reduction in Colby cheese and butterfat/sugar mixtures following the imposition of lower quotas for those products in July. Imports of cattle, hides and skins, and apparel wools also fell. Imports increased for cotton, fruits, vegetables, edible nuts, sugar, tobacco, and wines.

Dutiable cattle imports fell to 534,000 head in July-February 1967/68 from 658,000 in 1966/67 (table 16). Mexico supplied about 68 percent in July-February 1967/68 and Canada most of the rest. Higher Canadian prices discouraged imports into the United States. In addition, demand for feeder and stocker cattle increased in Canada because more cattle were being fattened in Canadian feed lots. Larger per capita incomes in both Canada and Mexico have increased the demand for beef in those countries.

Complementary imports in July-February were about the same as a year earlier. Larger coffee imports offset reductions for most other complementary products. Raw coffee imports in January and February exceeded \$100 million for each month, the highest since March 1966. Heavier U.S. coffee imports in January and February reflected low stock levels in December, and the beginning of movements from countries under quarterly export quotas allowed by the world coffee agreement. Increases also occurred for imports of soluble coffee, chocolate, and crude drugs. Complementary products for which imports were reduced from the preceding year included bananas, cocoa beans, carpet wools, hard fibers, raw silk, tea, and spices.

Over half of the value of U.S. agricultural imports during July-February originated in ten countries. The largest foreign suppliers of supplementary products were Brazil, Australia, Mexico, the Philippines, Canada, Colombia, New Zealand, Indonesia, the Dominican Republic, and the Netherlands, in that order. Complementary agricultural imports were chiefly from Brazil and secondarily from Colombia, Indonesia, and Mexico (table 17).

Nonagricultural imports, principally of manufactured products and raw materials, continued their advance in July-February to \$15,719 million from \$14,598 million last year as U.S. demand for such imports remained strong.

Table 15.--U.S. agricultural imports for consumption:  
Value by commodity, July-February 1966/67 and 1967/68

Commodity	July-February		Change
	1966/67	1967/68	
	-- Million dollars --		Percent
<u>Supplementary</u>			
Animals and animal products:			
Cattle, dutiable .....	64	47	-27
Dairy products .....	85	57	-33
Hides and skins .....	46	36	-22
Meat and meat products .....	431	476	+10
Wool, apparel .....	75	68	-9
Other .....	55	56	+2
Total animals and products .....	756	740	-2
Cotton, excluding linters .....	14	24	+71
Fruits and preparations .....	79	96	+22
Grains and preparations .....	30	32	+7
Nuts, edible, and preparations .....	54	59	+9
Oilseeds and products .....	134	131	-2
Sugar, cane .....	375	381	+2
Tobacco, unmanufactured .....	84	90	+7
Vegetables and preparations .....	90	103	+14
Wines .....	54	61	+13
Other .....	113	115	+2
Total supplementary .....	1,782	1,828	+3
<u>Complementary</u>			
Bananas, fresh .....	115	113	-2
Cocoa beans .....	97	84	-13
Coffee, crude or roasted .....	654	684	+5
Rubber, crude, natural .....	112	112	0
Tea .....	36	35	-3
Wool, carpet .....	43	29	-33
Other .....	137	142	+4
Total complementary .....	1,193	1,199	0
Total agricultural imports .....	2,976	3,027	+2



Table 16.--U.S. dutiable cattle imports by country of origin, 1962-68

Year ending June 30	Mexico	Canada	Total <u>1/</u>
	-- <u>1,000 head</u> --		
1962 .....	645	536	1,181
1963 .....	766	451	1,217
1964 .....	386	219	605
1965 .....	370	242	612
1966 .....	595	670	1,265
1967 .....	518	372	890
July-February:			
1966/67			
July .....	9	19	28
August .....	6	37	43
September .....	5	51	56
October .....	24	71	95
November .....	99	69	169
December .....	131	37	168
January .....	52	6	58
February .....	37	4	41
Total .....	363	294	658
1967/68 <u>2/</u>			
July .....	7	11	18
August .....	10	20	30
September .....	7	27	34
October .....	24	37	61
November .....	96	33	129
December .....	113	25	138
January .....	60	8	68
February .....	47	9	56
Total .....	364	170	534

1/ In some years or months includes small quantities from other suppliers.

2/ Preliminary.

Table 17.--U.S. agricultural imports by principal country of origin,  
July-February 1967/68

Country	Supplementary	Complementary	Total
	-- <u>Million dollars</u> --		
Brazil .....	86	271	357
Australia .....	207	---	207
Mexico .....	157	42	199
Philippines .....	181	3	184
Canada .....	127	11	138
Colombia .....	12	109	121
New Zealand .....	86	12	98
Indonesia .....	4	82	86
Dominican Republic .....	65	19	84
Netherlands .....	63	10	73
Other .....	840	640	1,480
Total .....	1,828	1,199	3,027

Table 18.--U.S. agricultural imports for consumption: Quantity and value by commodity,  
February 1967 and 1968 and July-February 1966/67 and 1967/68

Commodity imported SUPPLEMENTARY	Unit	February			July-February		
		Quantity	Value	Quantity	Value	Quantity	Value
		1967	1968	1967	1968	1966/67	1967/68
		Thousands	Thousands	dollars	dollars	Thousands	dollars
<b>ANIMALS AND ANIMAL PRODUCTS</b>							
<b>Animals, live:</b>							
Cattle (durable)	No.	41	56	3,073	4,631	658	63,544
Cattle for breeding (free)	No.	1	1	419	317	8	3,889
Horses	No.	2/	2/	1,175	444	2	8,884
Other (including live poultry)	No.	3/	3/	251	294	3/	1,726
Total animals, live	---	---	---	4,918	5,686	---	77,843
<b>Dairy products:</b>							
Blue-mold cheese	Lb.	246	531	132	285	2,855	1,719
Cheddar	Lb.	230	173	87	57	1,942	778
Colby	Lb.	5,911	250	1,746	71	44,236	12,796
Edam and Gouda	Lb.	639	779	292	379	7,125	3,904
Pecorino	Lb.	1,077	1,222	745	777	11,896	8,242
Swiss	Lb.	1,979	2,826	933	1,150	18,497	9,064
Other	Lb.	3,153	3,107	1,496	1,347	23,131	10,576
Total cheese	Lb.	13,235	8,888	5,131	4,066	102,682	46,238
Butter	Lb.	34	37	22	11	442	240
Casein or lactarene	Lb.	7,491	5,264	1,869	1,189	69,722	17,985
Other	---	3/	3/	2,831	438	3/	20,600
Total dairy products	---	---	---	9,853	5,704	---	85,063
<b>Hides and skins (except furs):</b>							
Calf skins	Lb.	224	236	104	106	1,371	723
Cattle hides	Lb.	343	1,349	86	175	4,898	1,017
Goat and kid skins	Lb.	1,026	923	1,052	770	8,488	9,193
Sheep and lamb skins	Lb.	4,157	8,145	2,372	4,858	33,270	24,547
Other	Lb.	2,784	2,638	1,237	1,026	20,672	14,894
Total hides and skins	Lb.	8,524	13,291	4,851	6,935	68,699	46,227
<b>Meat and meat preparations:</b>							
Beef and veal -							
Fresh, chilled, or frozen	Lb.	54,271	65,768	22,196	25,604	550,270	219,813
Other	Lb.	9,970	13,628	4,458	6,437	98,429	107,565
Total beef and veal	Lb.	64,241	79,396	26,654	32,041	648,699	263,199
Mutton, goat, and lamb	Lb.	4,833	7,517	1,216	1,849	38,539	50,154
Pork -							
Fresh, chilled, or frozen	Lb.	3,589	3,839	1,524	1,410	26,949	11,547
Hams and shoulders, canned, cooked, etc.	Lb.	17,569	18,776	13,275	14,093	121,909	92,583
Other	Lb.	5,576	4,395	3,420	2,358	38,028	21,485
Total pork	Lb.	26,734	27,010	18,219	17,861	186,886	125,615
Sausage casings	---	3/	3/	1,460	1,431	3/	13,521
Other (including meat extracts)	Lb.	3,548	3,300	1,430	1,073	64,300	48,360
Total meat and preps. (except poultry)	---	---	---	48,979	54,262	---	430,870
<b>Poultry products:</b>							
Eggs, dried and otherwise preserved	Lb.	168	38	114	19	3,165	1,490
Eggs in the shell	Doz.	106	80	89	55	1,074	886
Poultry meat	Lb.	23	26	75	60	268	580
Total poultry products	---	---	---	278	134	---	3,031

Continued -

Table 18.--U.S. agricultural imports for consumption: Quantity and value by commodity,  
February 1967 and 1968 and July-February 1966/67 and 1967/68 - Continued

Commodity imported SUPPLEMENTARY	Unit	February			July-February		
		Quantity		Value	Quantity		Value
		1967	1968 1/2	1967	1966/67	1967/68 1/2	1966/67
		Thousands	1,000 dollars	Thousands	1,000 dollars	Thousands	1,000 dollars
Other animal products:		3/		3/		3/	
Bones, hoofs, and horns	---	274	327	268	2,384	3,578	1,000
Bristles, crude or prepared	Lb.	1,117	677	588	8,518	7,787	3,178
Fats, oils, and greases	Lb.	311	128	141	12,685	1,120	5,298
Feathers and down, crude and sorted	Lb.	675	575	613	2,824	3,872	1,073
Gelatin, edible	Lb.	652	1,092	600	6,570	4,046	5,052
Hair, unmanufactured	Lb.	760	834	610	8,575	4,802	4,087
Honey	Lb.	13,582	1,872	74	5,930	6,559	4,506
Wool, unmanufactured (except free in bond)	G.Lb.	21,239	8,718	11,333	114,521	75,300	1,304
Other	---	3/	1,880	1,930	3/	10,464	68,381
Total other animal products	---	---	12,985	16,259	---	113,359	14,067
Total animals and animal products	---	---	81,864	88,980	---	756,393	106,946
VEGETABLE PRODUCTS							
Cotton, unmanufactured (480 lb.):							
Cotton	Bale	5	3	883	447	73	23,562
Linters	Bale	20	12	632	389	160	23,997
Total cotton and linters	Bale	25	15	1,515	836	233	26,559
Fruits and preparations:							
Apples, fresh	Lb.	9,969	12,827	891	1,445	42,345	3,667
Strawberries	Lb.	5,296	14,544	738	2,346	36,240	5,789
Other berries	Lb.	340	1,067	74	185	26,827	3,792
Cherries	Lb.	449	524	117	142	9,550	3,139
Dates	Lb.	447	567	15	45	24,374	2,276
Figs	Lb.	876	1,965	72	143	8,935	1,060
Grapes	Cu.Ft.	18	19	54	52	409	1,242
Melons	Lb.	7,010	11,505	227	451	17,774	1,144
Olives in brine	Gal.	920	1,190	2,111	2,789	9,725	20,663
Oranges, mandarin, canned	Lb.	2,966	2,820	562	516	41,920	8,316
Oranges, other	Lb.	1,880	26,041	116	1,704	31,307	9,094
Pineapples, canned, prepared or preserved	Lb.	14,286	20,535	1,569	2,184	127,060	1,990
Pineapple juice	Gal.	2,492	1,184	690	369	6,939	5,861
Other	---	3/	---	1,473	2,359	3/	14,134
Total fruits and preparations	---	---	---	8,709	14,730	---	15,919
Grains and preparations:							
Barley grain (48 lb.)	Bu.	2/	0	335	0	4,018	2,061
Barley malt	Cwt.	66	57	271	277	343	5,446
Corn grain (56 lb.)	Bu.	75	59	188	231	571	1,689
Oats grain (32 lb.)	Bu.	261	204	346	261	1,843	1,449
Rice	Lb.	44	15	42	4	451	1,460
Rye grain (56 lb.)	Bu.	10	3	14	7	705	1,919
Wheat grain (60 lb.)	Bu.	31	56	65	116	1,057	825
Wheat flour	Cwt.	0	0	0	0	0	342
Biscuits, cakes, wafers, etc.	Lb.	2,926	3,738	1,009	1,257	30,790	2,155
Bread, yeast-leavened	Lb.	1,277	1,850	164	243	12,602	406
Other	---	3/	3/	462	436	3/	2,742
Total grains and preparations	---	---	---	2,625	2,826	---	29,592
							31,559
							Continued

Continued -

Table 18.--U.S. agricultural imports for consumption: Quantity and value by commodity,  
February 1967 and 1968 and July-February 1966/67 and 1967/68 - Continued

Commodity imported SUPPLEMENTARY	Unit	February			July-February		
		Quantity	Value	Quantity	Value	Quantity	Value
		1967	1968	1967	1968	1966/67	1967/68
		Thousands	dollars	Thousands	dollars	Thousands	dollars
<b>Nuts and preparations:</b>	Lb.	22	9	11	1,000	312	1,000
Almonds .....	Lb.	1,490	461	417	29,024	21,029	8,501
Brazil nuts .....	Lb.	4,191	2,155	2,215	43,034	54,855	24,250
Cashew nuts .....	Lb.	6,769	813	1,213	76,141	75,513	9,320
Coconut meat, fresh, prepared or preserved ..	Lb.	1,179	651	639	10,657	10,839	6,088
Pistache nuts .....	Lb.	3/	364	775	3/	3/	7,717
Other .....	---	---	4,453	5,270	---	---	54,107
Total nuts and preparations .....	---	---	---	---	---	---	59,249
<b>Oilseeds and products:</b>							
<b>Oils, crude or refined -</b>							
Cocoa butter .....	Lb.	3,148	1,157	720	16,032	13,711	7,641
Carnauba wax .....	Lb.	1,193	370	478	8,573	6,860	2,197
Castor oil .....	Lb.	3,271	2,871	533	68,950	64,287	7,734
Coconut oil .....	Lb.	79,600	59,649	8,915	442,207	335,049	46,923
Olive oil, edible .....	Lb.	5,815	1,837	1,785	32,732	33,662	10,968
Palm oil .....	Lb.	11,688	4,678	446	85,451	27,900	8,674
Palm kernel oil .....	Lb.	9,073	1,132	1,630	67,465	69,383	8,889
Tung oil .....	Lb.	2,465	298	0	20,203	14,745	3,195
Other .....	Lb.	2,166	4,246	674	25,765	33,815	5,020
Total oils (except essential) .....	Lb.	118,419	90,685	15,068	767,378	599,412	100,907
<b>Oilseeds -</b>							
Copta .....	Lb.	8,848	19,062	1,883	342,659	403,294	25,007
Sesame seed .....	Lb.	4,968	2,924	423	20,872	21,598	3,166
Other .....	---	3/	283	165	3/	1,919	1,487
Total oilseeds .....	---	---	1,463	2,471	---	---	29,860
Oil-cake and meal .....	Lb.	12,956	14,256	433	110,253	74,734	2,323
Total oilseeds and products .....	---	---	18,118	17,972	---	---	133,828
<b>Sugar and related products:</b>							
Sugar, cane or beet .....	S.Ton.	306	37,150	35,249	3,128	2,977	375,438
Molasses unfit for human consumption .....	Gal.	19,886	2,004	3,516	219,129	210,116	23,766
Other .....	---	3/	453	611	3/	3/	4,866
Total sugar and related products .....	---	---	39,607	39,376	---	---	404,070
<b>Vegetables and preparations:</b>							
<b>Fresh, chilled, or frozen -</b>							
Cucumbers .....	Lb.	26,625	27,742	2,052	53,414	49,465	4,100
Garlic .....	Lb.	1,252	2,011	281	7,689	8,269	1,494
Onions .....	Lb.	9,821	12,188	677	34,145	38,360	2,354
Potatoes, white or Irish .....	Cwt.	264	715	320	2,010	790	5,575
Potatoes .....	Lb.	72,222	81,502	9,007	164,102	153,651	21,144
Turnips or rutabagas .....	Cwt.	77	192	304	617	723	1,895
Prepared or preserved -							
Cassava, flour and starch, and tapioca ..	Lb.	27,872	16,209	952	207,058	154,797	7,252
Mushrooms .....	Lb.	1,128	1,077	676	8,237	10,148	4,710
Pickled vegetables .....	Lb.	1,310	1,882	327	12,440	17,695	2,583
Tomatoes, tomato paste and sauce .....	Lb.	17,140	28,248	3,315	126,810	251,396	13,882
Other .....	---	3/	5,084	5,575	3/	3/	25,754
Total vegetables and preparations .....	---	---	21,401	23,281	---	---	89,836

Continued -



Table 18.--U.S. agricultural imports for consumption: Quantity and value by commodity,  
February 1967 and 1968 and July-February 1966/67 and 1967/68 - Continued

Commodity Imported SUPPLEMENTARY	Unit	February			July-February		
		1967		1968 1/	1966/67		1967/68 1/
		Thousands	1,000 dollars	1,000 dollars	Thousands	1,000 dollars	Thousands
Other vegetable products:							
Feeds and fodders (except oil-cake meal)...		3/	1,284	1,377	3/	7,031	8,301
Hops .....	Lb.	1,250	1,137	899	2/	12,462	10,471
Jute and jute butts, unmanufactured .....	L.Ton:	4	843	873	22	7,269	8,060
Malt liquors (ale, porter, stout, beer) ...	Gal.	1,352	1,531	1,387	13,765	15,212	14,403
Nursery and greenhouse stock .....		3/	964	765	2/	13,410	12,759
Seeds, field and garden .....		3/	1,438	1,210	3/	9,494	8,422
Spices .....	Lb.	9,401	1,139	1,699	62,415	8,096	10,436
Tobacco, unmanufactured .....	Lb.	16,494	11,237	14,028	122,244	84,145	90,215
Wines .....	Gal.	1,215	4,905	5,878	12,176	53,547	60,629
Other .....		3/	711	1,081	3/	7,793	8,523
Total other vegetable products .....		---	25,189	29,197	---	216,751	227,528
Total vegetable products .....		---	121,617	133,488	---	1,026,061	1,088,631
TOTAL SUPPLEMENTARY IMPORTS .....		---	203,481	222,468	---	1,782,454	1,828,232
COMPLEMENTARY							
Bananas, fresh .....	Lb.	240,444	11,347	14,829	2,404,350	2,450,732	113,320
Coffee .....	Lb.	214,467	74,674	110,815	1,849,787	2,014,199	684,044
Coffee extracts, essences, concentrates .....	Lb.	1,532	1,828	3,162	11,297	21,009	20,985
Cocoa beans .....	Lb.	113,908	25,904	13,929	441,169	338,395	83,752
Cocoa and chocolate .....	Lb.	12,150	1,653	2,333	101,754	112,834	20,444
Drugs, herbs, roots, etc. ....		3/	3,316	3,321	3/	20,557	21,903
Essential or distilled oils .....		3/	2,049	2,514	3/	19,452	20,419
Fibers, unmanufactured .....	L.Ton:	8	1,520	1,122	84	15,824	11,180
Rubber, crude (natural) .....	Lb.	74,052	13,541	13,749	594,483	724,084	112,162
Silk, raw .....	Lb.	267	1,879	1,701	2,212	1,405	10,694
Spices .....	Lb.	10,450	4,420	3,833	69,407	72,997	27,427
Tea .....	Lb.	11,633	4,714	4,060	86,239	85,542	35,214
Wool, unmanufactured (free in bond) .....	G.Lb.	5,028	2,367	3,516	85,784	42,736	28,930
Other complementary agricultural products .....		3/	1,051	1,055	3/	8,380	8,169
TOTAL COMPLEMENTARY IMPORTS .....		---	150,263	179,939	---	1,193,102	1,198,643
TOTAL AGRICULTURAL IMPORTS .....		---	353,744	402,407	---	2,975,556	3,026,875
TOTAL NONAGRICULTURAL IMPORTS .....		---	1,638,748	2,035,244	---	14,597,897	15,719,407
TOTAL IMPORTS, ALL COMMODITIES .....		---	1,992,492	2,437,651	---	17,573,453	18,746,282

1/ Preliminary.

2/ Less than 500.

3/ Reported in value only.

4/ Includes data for "articles containing butterfat" previously included in other vegetable preparations.

5/ Excludes the weight of "other hides and skins", reported in value only.



Table 19.--U.S. agricultural exports: Quantity and value by commodity,  
February 1967 and 1968 and July-February 1966/67 and 1967/68

Commodity exported	Unit	February		July-February	
		Quantity	Value	Quantity	Value
		1967	1968	1966/67	1967/68
		Thousands	dollars	Thousands	dollars
<b>ANIMALS AND ANIMAL PRODUCTS</b>					
<b>Animals, live:</b>					
Cattle .....	No.	3	1,378	28	10,836
Poultry, live -					
Baby chicks (chickens) .....	No.	3,762	1,085	23,731	7,875
Other live poultry .....	---	2/	297	2/	1,734
Other .....	---	2/	440	2/	3,785
Total animals, live .....	---	---	3,200	---	24,230
<b>Dairy products:</b>					
Anhydrous milk fat, including donations .....	Lb.	177	150	2,805	2,473
Butter, including donations .....	Lb.	44	32	193	141
Cheese and curd, including donations .....	Lb.	444	309	3,694	2,440
Infants' and dietetic foods (milk base) .....	Lb.	926	557	11,035	6,896
Milk and cream -					
Condensed or evaporated, incl. donations ..	Lb.	6,003	952	79,040	16,634
Dry, whole milk and cream .....	Lb.	1,612	266	10,674	3,228
Fresh .....	Gal.	112	157	748	807
Nonfat dry, including donations .....	Lb.	36,219	6,249	169,083	27,726
Other .....	---	2/	489	2/	3,628
Total dairy products .....	---	---	9,161	---	64,254
<b>Fats, oils, and greases:</b>					
Lard and other rendered pig fat .....	Lb.	13,740	1,508	114,627	13,303
Tallow -					
Edible .....	Lb.	601	65	3,358	399
Inedible (including grease) .....	Lb.	198,887	15,391	1,248,592	100,337
Other animal fats, oils, and greases .....	Lb.	14,223	1,442	104,889	9,229
Total fats, oils, and greases .....	Lb.	227,451	18,406	1,471,466	124,733
<b>Meat and meat preparations:</b>					
Beef and veal (except offals) .....	Lb.	2,754	1,589	19,002	11,406
Pork (except offals) .....	Lb.	6,306	2,353	39,578	15,539
Offals, edible (variety meats) .....	Lb.	18,193	4,530	154,585	40,386
Sausage casings .....	Lb.	658	477	8,469	6,027
Other (including meat extracts) .....	Lb.	2,083	933	14,867	7,114
Total meat and preps. (except poultry) ...	Lb.	29,924	9,882	236,501	80,472
<b>Poultry products:</b>					
Eggs, dried and otherwise preserved .....	Lb.	129	131	1,442	1,219
Eggs in the shell, for hatching .....	Doz.	1,270	864	6,328	5,614
Eggs in the shell, other .....	Doz.	298	121	5,433	2,317
Poultry meat (whole or parts) fresh, chilled or frozen -					
Chickens .....	Lb.	7,550	1,880	62,433	16,213
Turkeys .....	Lb.	2,333	796	38,896	13,830
Other .....	Lb.	1,198	389	7,225	2,548
Poultry, canned and poultry specialties .....	Lb.	1,278	377	11,345	3,403
Total poultry products .....	---	---	4,558	---	44,972

Continued -

Table 19.--U.S. agricultural exports: Quantity and value by commodity,  
February 1967 and 1968 and July-February 1966/67 and 1967/68 - Continued

Commodity exported	Unit	February		Value		Quantity		July-February	
		1967	1968	1967	1968	1967	1968	1966/67	1967/68
		Thousands	Thousands	dollars	dollars	Thousands	Thousands	dollars	dollars
<b>Other animal products:</b>									
Feathers and down, crude and dressed	Lb.	54	81	79	98	765	629	1,000	1,000
Gelatin, edible grade	Lb.	98	80	93	62	830	868	894	792
Hair, animal (except wool or fine hair)	Lb.	578	724	152	180	3	3,543	1,160	778
Hides and skins (except furs) 2/	No.	1,916	1,565	15,358	9,661	13,376	12,149	101,347	72,795
Honey, natural	Lb.	761	620	140	137	11,861	7,875	1,368	1,368
Wool, unmanufactured (including fine hair)	C.Lb.	605	751	474	612	7,742	6,245	6,026	3,706
Other		2/	2/	1,658	1,716	2/	2/	11,653	12,439
Total other animal products	---	---	---	17,954	12,466	---	---	123,845	93,038
<b>Total animals and animal products</b>									
	---	---	---	63,161	51,538	---	---	462,506	404,859
<b>Cotton, unmanufactured:</b>									
Cotton	RBale:	458	447	53,768	52,656	3,179	2,574	375,813	300,585
Linters	RBale:	13	18	550	697	132	126	4,559	4,877
Total cotton and linters	RBale:	471	465	54,318	53,353	3,311	2,700	380,372	305,462
<b>Fruits and preparations:</b>									
<b>Canned (prepared or preserved) -</b>									
Fruit cocktail	Lb.	13,289	9,949	2,098	1,801	101,931	60,941	16,196	11,157
Peaches	Lb.	13,947	4,553	1,484	629	194,603	65,592	20,815	8,490
Pears	Lb.	484	361	88	82	5,199	2,286	844	472
Pineapples	Lb.	4,001	4,617	685	772	71,197	47,327	11,480	7,380
Other	Lb.	1,959	2,168	419	534	20,967	15,684	4,722	4,122
Total canned fruits	Lb.	33,680	21,648	4,774	3,818	393,897	191,830	54,057	31,621
<b>Dried -</b>									
Prunes	Lb.	7,053	7,932	1,711	1,691	68,659	71,761	14,960	15,190
Grapes (raisins)	Lb.	12,895	7,260	1,839	1,388	97,604	104,830	16,368	17,695
Other	Lb.	1,320	824	544	360	10,305	7,695	4,024	3,309
Total dried fruits	Lb.	21,268	16,016	4,094	3,439	176,568	181,286	35,352	36,194
<b>Fresh -</b>									
Apples	Lb.	26,022	13,445	2,474	1,428	152,531	114,473	14,588	11,801
Berries	Lb.	363	364	100	91	8,120	8,716	1,761	1,891
Grapefruit	Lb.	20,589	21,378	930	1,427	136,309	125,309	7,378	8,239
Grapes	Lb.	7,622	4,064	916	708	233,211	220,060	23,139	22,235
Lemons and limes	Lb.	17,680	22,603	1,520	2,043	149,413	152,495	12,987	14,165
Oranges, tangerines and clementines	Lb.	41,732	30,480	3,315	2,980	305,613	327,671	25,549	29,795
Pears	Lb.	2,598	2,147	242	244	61,225	47,514	5,215	4,851
Other	Lb.	1,485	1,192	208	194	122,429	138,960	9,322	11,636
Total fresh fruits	Lb.	118,091	95,673	9,705	9,115	1,169,367	1,135,198	99,939	104,613
<b>Fruit juices -</b>									
Grapefruit	Gal.	338	373	333	440	2,201	3,319	2,104	3,336
Orange	Gal.	1,250	1,716	1,858	2,590	6,890	10,970	11,033	15,008
Other	Gal.	915	1,081	995	1,045	6,910	8,072	7,201	7,151
Total fruit juices	Gal.	2,503	3,170	3,186	4,075	16,001	22,361	20,338	25,495
Frozen fruits	Lb.	372	204	82	56	9,621	3,509	2,047	768
Other	---	2/	2/	354	438	2/	2/	4,541	3,709
Total fruits and preparations	---	---	---	22,195	20,941	---	---	216,274	202,400

Continued -

Table 19.--U.S. agricultural exports: Quantity and value by commodity,  
February 1967 and 1968 and July-February 1966/67 and 1967/68 - Continued

Commodity exported	Unit	February			July-February		
		Quantity	Value	Quantity	Value	Quantity	Value
		1967	1968	1967	1968	1966/67	1967/68
		Thousands	1,000	Thousands	1,000	Thousands	1,000
			dollars		dollars		dollars
<b>Grains and preparations:</b>							
<b>Feed grains and products -</b>							
Barley (48 lb.)	Bu.	2,953	4,678	3,747	6,047	29,583	38,110
Corn, including donations (56 lb.)	Bu.	37,677	47,731	57,031	63,068	346,046	509,706
Corn sorghums (56 lb.)	Bu.	17,095	19,461	22,380	25,277	197,684	246,363
Oats (32 lb.)	Bu.	13	12	10	12	15,359	177,477
Total feed grains	M.Ton.	1,456	1,809	83,168	94,404	14,678	11,599
Malt and flour (including barley malt)	Lb.	3,812	3,235	255	231	59,822	805,778
Corn grits and hominy	Lb.	2,395	4,796	104	196	22,223	719,324
Corn meal, including donations	Cwt.	472	284	2,157	1,121	28,232	3,851
Corn starch	Lb.	4,943	5,721	478	600	2,850	997
Oat meal, groats, and rolled oats, etc.	Lb.	2,46	8,613	166	626	40,647	11,774
Total feed grains and products	M.Ton.	1,502	1,851	86,328	97,118	14,578	11,798
Rice -							
Milled, including donations	Lb.	391,654	296,110	29,923	24,123	2,348,918	185,132
Paddy or rough	Lb.	8	459	4	39	6,943	632
Total rice (milled basis)	Lb.	391,659	296,408	29,923	24,162	2,353,070	185,764
Rye (56 lb.)	Bu.	776	180	1,200	247	2,877	199,109
Wheat and products, including donations -							
Wheat (60 lb.)	Bu.	38,513	65,413	68,462	111,022	482,353	496,403
Wheat flour, wholly of U.S. wheat	Cwt.	1,332	2,412	5,899	9,082	20,779	852,712
Other wheat products	Bu.	1,160	1,224	3,642	2,764	5,712	848,330
Total wheat and wheat products	Bu.	42,711	72,135	78,003	122,868	535,440	92,020
Bakery products	Lb.	1,519	1,521	661	623	11,651	50,024
Other, including donations	Lb.	2	2	1,305	989	2	17,724
Total grains and preparations		---	---	197,420	246,067	---	916,078
<b>Oilseeds and products:</b>							
<b>Oils, including donations -</b>							
Cottonseed oil	Lb.	4,590	2,027	717	305	36,715	6,064
Soybean oil	Lb.	83,819	84,326	12,613	9,995	590,110	85,853
Other	Lb.	15,029	15,054	2,400	2,795	198,598	79,467
Total oils (except essential)	Lb.	103,438	101,407	15,730	13,095	825,423	20,189
Oilseeds -							
Flaxseed (56 lb.)	Bu.	4	2	1	8	4,664	104,475
Soybeans (60 lb.)	Bu.	20,354	18,840	62,867	53,205	3,230	13,711
Other	Bu.	2	2	970	2,734	170,773	10,014
Total oilseeds	Bu.	---	---	63,838	55,947	---	511,307
Oil-cake and meal	S.Ton.	244	257	21,522	21,678	1,731	16,332
Total oilseeds and products		---	---	101,090	90,720	---	537,653
<b>Tobacco, unmanufactured:</b>							
Burley	Lb.	4,276	3,012	4,359	2,914	32,392	28,283
Cigar wrapper	Lb.	106	363	257	894	2,110	22,142
Dark-fired Kentucky and Tennessee	Lb.	1,454	690	802	400	13,034	8,681
Flue-cured	Lb.	25,200	32,090	23,649	32,375	349,429	7,154
Maryland	Lb.	254	1,461	224	947	8,776	298,528
Other	Lb.	3,501	7,176	1,402	2,179	41,687	7,244
Total tobacco, unmanufactured	Lb.	34,791	44,792	30,693	39,709	447,428	15,524
Total tobacco, manufactured		---	---	---	---	---	395,945
Total tobacco		---	---	---	---	---	1,873,099

Continued -



Table 19.--U.S. agricultural exports: Quantity and value by commodity,  
February 1967 and 1968 and July-February 1966/67 and 1967/68 - Continued

Commodity exported	Unit	February			July-February		
		Quantity	Value	Quantity	Value	Quantity	Value
		1967	1968 1/	1967	1966/67	1967/68 1/	1966/67
		Thousands	1,000	Thousands	Thousands	Thousands	1,000
			dollars				dollars
<b>Vegetables and preparations:</b>							
<b>Canned (prepared or preserved) -</b>							
Asparagus .....	Lb.	1,630	430	1,582	20,974	12,051	6,504
Corn .....	Lb.	991	180	894	10,010	9,142	1,762
Soups .....	Lb.	1,722	347	1,523	14,466	12,787	3,103
Tomatoes, tomato sauce, tomato puree, etc. ....	Lb.	2,146	399	1,462	14,861	9,189	2,803
Other .....	Lb.	2,833	475	2,109	26,889	21,099	4,232
Total canned vegetables .....	Lb.	9,322	1,831	7,570	87,200	64,268	18,404
Dried beans, including donations .....	Lb.	14,054	7,968	7,968	302,084	186,686	25,030
Dried peas, including cow and chick .....	Lb.	33,258	2,316	20,372	239,697	196,640	16,522
<b>Fresh -</b>							
Lettuce .....	Lb.	26,554	29,095	969	1,060	146,323	5,978
Onions .....	Lb.	8,205	6,419	448	375	56,122	2,894
Potatoes (except sweet potatoes) .....	Lb.	2,191	11,852	78	331	136,782	2,431
Tomatoes .....	Lb.	4,876	425	2,322	268	55,058	6,376
Other .....	Lb.	48,701	2,806	44,718	3,278	173,705	11,818
Total fresh vegetables .....	Lb.	90,527	4,726	94,406	5,312	602,475	29,497
Frozen vegetables .....	Lb.	4,259	3,826	2,671	617	16,067	3,046
Soups and vegetables, dehydrated .....	Lb.	2,795	888	2,671	902	22,252	5,795
Tomato juice, canned .....	Gal.	195	194	198	243	1,368	1,331
Vegetable seasonings .....	Lb.	423	267	498	249	3,437	2,073
Other .....	Lb.	2/	1,380	2/	1,450	2/	10,621
Total vegetables and preparations .....	---	---	13,756	---	12,911	---	112,319
<b>Other vegetable products:</b>							
Coffee .....	Lb.	2,053	1,679	2,624	2,051	14,021	11,928
Drugs, herbs, roots, etc. ....	Lb.	487	359	645	413	5,552	5,508
Essential oils and resins .....	Lb.	897	2,108	905	2,472	6,222	17,517
Feeds and fodders (except oil-cake meal) .....	---	2/	5,833	2/	7,859	2/	63,310
Flavoring sirups, sugara, and extracts .....	---	2/	2,976	2/	2,842	2/	19,634
Hops .....	Lb.	2,554	1,607	2,450	1,400	16,681	8,505
Nursery stock .....	---	2/	1,326	2/	1,457	2/	6,608
Nuts and preparations .....	Lb.	25,355	4,061	14,308	3,265	113,549	27,427
Seeds (except oilseeds) .....	Lb.	10,661	3,066	9,601	3,285	70,142	23,777
Spices .....	Lb.	499	260	636	448	4,486	2,864
Other, including donations .....	---	2/	7,602	2/	6,731	2/	38,970
Total other vegetable products .....	---	---	30,877	---	32,223	---	227,974
Total vegetable products .....	---	---	450,349	---	495,924	---	4,166,091
<b>TOTAL AGRICULTURAL EXPORTS .....</b>							
<b>TOTAL NONAGRICULTURAL EXPORTS .....</b>							
<b>TOTAL EXPORTS, ALL COMMODITIES .....</b>							

1/ Preliminary.  
2/ Reported in value only.  
3/ Excludes the number of "other hides and skins," reported in value only.  
4/ Less than 500.

Table 20.-U.S. agricultural exports and imports (for consumption): Value by country,

July - January 1967/68

Country	Agricultural			Country	Agricultural		
	Exports	Total	Imports		Exports	Total	Imports
		-- 1,000 dollars --				-- 1,000 dollars --	
Greenland .....	1	0	0	Finland .....	7,488	1,957	58
Canada .....	316,309	122,355	9,078	Denmark .....	52,102	58,976	1,677
Miquelon and St. Pierre Is. .	10	0	0	United Kingdom .....	264,332	18,882	5,560
				Ireland .....	12,862	25,656	2,696
				Netherlands .....	320,277	64,017	8,676
Latin American Republics:				Belgium and Luxembourg ..	94,240	8,514	941
Mexico .....	37,763	159,144	36,147	Unidentified W. Europe 2/	0	---	---
Guatemala .....	8,596	29,622	20,630	France .....	87,710	47,895	5,675
El Salvador .....	3,998	14,226	11,784	West Germany .....	236,352	27,239	2,566
Honduras .....	3,197	33,644	28,677	East Germany .....	6,722	15	4
Nicaragua .....	3,163	20,617	7,567	Austria .....	5,074	1,504	41
Costa Rica .....	5,226	39,461	29,428	Czechoslovakia .....	1,510	1,266	112
Panama .....	10,443	29,246	26,707	Hungary .....	3,380	338	24
Cuba .....	1/	495	0	Switzerland .....	35,146	10,023	1,632
Haiti .....	4,217	6,758	4,745	Estonia .....	0	0	0
Dominican Republic .....	11,654	75,217	14,856	Latvia .....	0	25	0
Colombia .....	13,631	105,582	96,439	Lithuania .....	0	0	0
Venezuela .....	52,390	11,575	8,148	Poland and Danzig .....	23,893	26,169	261
Ecuador .....	6,558	50,581	43,539	U.S.S.R. (Russia) .....	4,308	2,358	645
Peru .....	21,272	55,682	14,696	Azores .....	15	29	0
Bolivia .....	3,650	2,180	761	Spain .....	98,539	35,575	857
Chile .....	12,907	1,825	96	Portugal .....	8,457	15,757	80
Brazil .....	75,528	299,395	223,472	Gibraltar .....	64	1	0
Paraguay .....	469	8,006	1,599	Malta and Gozo .....	352	0	1/
Uruguay .....	1,227	6,128	93	Italy .....	148,443	53,389	6,929
Argentina .....	1,611	61,535	8,878	Yugoslavia .....	32,296	14,298	978
Total L.A. Republics .....	277,500	1,010,919	578,262	Albania .....	0	60	0
Other Latin America:				Greece .....	11,123	23,595	343
British Honduras .....	1,399	1,928	350	Rumania .....	180	760	64
Canal Zone .....	0	2	2	Bulgaria .....	1,837	1,729	335
Bermuda .....	3,936	30	27	Turkey .....	6,214	42,834	731
Bahamas .....	13,515	34	6	Cyprus .....	1,139	134	124
Jamaica .....	13,948	6,846	490				
Leeward and Windward Is. .	2,221	407	291				
Barbados .....	1,695	1,845	0				
Trinidad and Tobago .....	8,251	1,613	988				
Netherlands Antilles .....	6,600	38	30				
French West Indies .....	1,431	3,085	1/				
Guyana (Br. Guiana) .....	2,515	7,938	68				
Surinam .....	2,004	868	864				
French Guiana .....	168	10	0				
Falkland Islands .....	0	0	0				
Total Latin America .....	335,183	1,035,563	581,378				
Europe:							
Iceland .....	1,400	114	13				
Sweden .....	33,349	1,669	47				
Norway .....	27,389	1,441	15				

Continued -



Table 20.--U.S. agricultural exports and imports (for consumption): Value by country,

July - January 1967/68 - Continued

Agricultural				Agricultural			
Country	Exports	Imports		Country	Exports	Imports	
		Total	Supple- mentary			Total	Supple- mentary
Asia - Continued:		-- 1,000 dollars	--	Africa - Continued:		-- 1,000 dollars	--
Afghanistan	1,585	545	534	Spanish Africa, n.e.c.	210	0	0
India	318,313	41,317	13,575	Mauritania	11	11	0
Pakistan	111,429	4,529	3,354	Federal Rep. of Cameroon	605	8,389	642
Nepal	128	159	159	Senegal	1,059	1	1
Ceylon	5,642	16,924	16,913	Guinea	1,340	3,516	28
Burma	87	19	19	Sierra Leone	2,026	203	0
Thailand	16,990	11,423	6,293	Ivory Coast	3,023	22,390	21,146
North Vietnam	0	0	0	Ghana	5,123	18,732	2,144
South Vietnam	81,449	219	203	The Gambia	24	0	0
Laos	377	11	0	Togo	516	47	0
Cambodia	44	1,041	0	Nigeria	4,891	14,129	10,743
Malaysia	7,674	46,092	1,916	Central African Republic	9	0	0
Singapore	7,265	4,670	587	Gabon	65	0	0
Indonesia	18,526	76,158	2,979	Western Africa, n.e.c.	606	2,163	153
Philippines	52,267	165,173	162,790	British West Africa	0	0	0
Macao	71	10	10	Madeira Islands	84	125	0
S. and S.E. Asia, n.e.c.	32	25	0	Angola	1,570	34,689	611
China (Mainland)	0	0	0	West. Port. Africa, n.e.c.	337	122	118
Outer Mongolia	0	1,412	0	Liberia	11,744	11,709	35
North Korea	0	0	0	Congo (Kinshasa)	4,804	6,753	4,064
Korea, Republic of	97,074	3,606	848	Burundi and Rwanda	8,427	18,914	2,689
Hong Kong	43,209	1,592	143	Somali Republic	315	30	0
Taiwan	59,719	23,072	1,111	Ethiopia	902	13,993	1,210
Japan	517,075	20,238	1,598	French Somaliland	1,660	11	11
Nansei and Nampo Islands	10,207	0	0	Uganda	166	27,054	471
Total Asia	1,436,128	440,057	171,338	Kenya	471	6,340	297
Australia and Oceania:				Seycheilles and Depend.	28	181	0
Australia	16,392	186,249	333	Tanzania	1,439	5,858	466
New Guinea	152	4,518	185,916	Mauritius and Depend.	202	2,380	5
New Zealand and W. Samoa	4,458	88,438	7	Mozambique	247	5,129	408
British W. Pacific Is.	864	3,962	78,194	Malagasy Republic	33	15,689	214
French Pacific Islands	2,142	37	3,882	Rep. of South Africa	11,972	17,419	973
Trust Terr. of Pacific Is.	963	0	0	Zambia	625	275	0
Total Australia and Oceania	24,971	283,204	15,204	Rhodesia (Southern)	82	361	1
				Malawi	71	734	58
				Southern Africa, n.e.c.	111	1,039	3
				Total Africa	101,363	256,791	56,255
Africa:				Total all countries	3,740,158	2,624,467	1,018,703
Morocco	11,570	3,364	421	Major Trade Blocs:			
Algeria	5,524	192	184	C.A.C.M.	24,180	137,570	98,086
Tunisia	15,246	964	7	L.A.F.T.A. &/	227,006	761,632	433,867
Libya	3,471	1	1	E.E.C.	887,022	201,054	24,786
United Arab Rep. (Egypt)	7,769	5,771	50	F.F.T.A.	425,849	108,232	9,052
Sudan	224	6,197	16				
Canary Islands	3,775	1	0				

1/ Less than \$500.

2/ Not available by countries.

3/ Southern Yemen as of January 1, 1968.

4/ China Rep. (Taiwan) as of January 1, 1968.

5/ Afars and Issas as of January 1, 1968.

6/ Includes Venezuela and Bolivia as of July 1, 1967.

Table 21.--U.S. agricultural exports and imports (for consumption): Value by country,  
July-February 1967/68

Country	Agricultural			Country			Agricultural		
	Exports	Total	Imports	Exports	Total	Imports	Exports	Total	Imports
Greenland .....	1	0	0	0: Finland .....	8,061	2,281	58	2,223	2,223
Canada .....	348,667	137,859	10,559	127,300: Denmark .....	56,365	68,232	1,916	66,316	66,316
Miquelon and St. Pierre Is. . . . .	12	0	0	0: United Kingdom .....	304,029	20,796	6,197	14,599	14,599
Latin American Republics:				: Ireland .....	17,092	27,799	2,979	24,820	24,820
Mexico .....	44,401	199,508	42,226	: Netherlands .....	351,290	72,754	9,843	62,911	62,911
Guatemala .....	9,488	33,180	22,819	157,282: Belgium and Luxembourg .....	102,568	9,771	1,027	8,744	8,744
El Salvador .....	4,839	16,666	13,568	10,361: Unidentified W. Europe .....	0	---	---	---	---
Honduras .....	3,734	39,183	33,839	3,098: France .....	101,258	53,783	6,901	46,882	46,882
Nicaragua .....	3,862	23,481	8,779	5,344: West Germany .....	267,854	30,850	2,958	27,892	27,892
Costa Rica .....	5,496	45,402	33,547	14,702: East Germany .....	9,167	15	4	11	11
Panama .....	11,505	33,819	30,243	11,855: Austria .....	5,543	1,654	49	1,605	1,605
Cuba .....	1/	536	0	3,606: Czechoslovakia .....	2,162	1,483	115	1,368	1,368
Haiti .....	5,212	7,867	5,736	536: Hungary .....	3,445	413	25	388	388
Dominican Republic .....	13,076	83,964	18,508	2,131: Switzerland .....	39,509	11,119	1,781	9,338	9,338
Colombia .....	15,440	121,011	109,502	65,456: Estonia .....	0	0	0	0	0
Venezuela .....	57,721	14,563	10,493	11,509: Latvia .....	0	25	25	0	0
Ecuador .....	7,217	56,683	49,567	4,070: Lithuania .....	0	0	0	0	0
Peru .....	22,477	62,604	17,104	7,116: Poland and Danzig .....	32,053	30,026	273	29,753	29,753
Bolivia .....	4,415	2,297	785	45,500: U.S.S.R. (Russia) .....	4,737	2,483	636	1,827	1,827
Chile .....	16,056	2,718	96	1,512: Azores .....	21	29	0	29	29
Brazil .....	85,632	356,717	270,838	2,622: Spain .....	113,687	41,730	1,063	40,667	40,667
Paraguay .....	535	8,609	1,723	85,879: Portugal .....	9,668	17,300	96	17,204	17,204
Uruguay .....	2,603	8,025	102	6,886: Gibraltar .....	64	1	0	1	1
Argentina .....	1,889	70,482	9,856	7,923: Malta and Gozo .....	441	1/	0	1/	1/
Total L.A. Republics .....	315,598	1,187,315	679,301	60,626: Italy .....	167,189	60,700	8,505	52,195	52,195
Other Latin America:				508,014: Yugoslavia .....	36,142	18,295	1,035	17,260	17,260
British Honduras .....	1,566	2,197	427	: Albania .....	0	91	91	0	0
Canal Zone .....	0	83	83	1,770: Greece .....	12,687	27,035	387	26,648	26,648
Bermuda .....	4,413	30	27	0: Rumania .....	182	879	77	802	802
Bahamas .....	15,696	58	6	3: Bulgaria .....	2,717	2,588	355	2,233	2,233
Jamaica .....	15,845	9,078	544	52: Turkey .....	6,505	50,131	980	49,151	49,151
Leeward and Windward Is. . . . .	2,494	1,861	298	8,534: Cyprus .....	1,185	546	162	384	384
Barbados .....	1,923	1,892	0	131: .....	1,726,562	556,616	17,662	508,954	508,954
Trinidad and Tobago .....	9,101	1,892	1,266	1,861: Total Europe .....	1,726,562	556,616	17,662	508,954	508,954
Netherlands Antilles .....	7,579	57	49	626: .....	1,726,562	556,616	17,662	508,954	508,954
French West Indies .....	1,652	3,085	1	8: Asia:					
Guyana (Br. Guiana) .....	2,941	7,938	68	3,084: Syrian Arab Republic .....	5,401	1,154	628	526	526
Surinam .....	2,353	868	864	7,870: Lebanon .....	9,006	3,636	479	3,157	3,157
French Guiana .....	188	10	0	4: Iraq .....	546	2,419	921	1,498	1,498
Falkland Islands .....	0	0	0	10: Iran .....	6,690	15,417	1,383	14,034	14,034
Total Latin America .....	381,349	1,214,901	682,924	0: Israel .....	55,953	2,193	490	1,703	1,703
				: Jordan .....	2,696	1	0	1	1
Europe:				: Gaza Strip .....	32	10	0	10	10
Iceland .....	1,587	170	13	: Kuwait .....	4,155	37	0	37	37
Sweden .....	37,218	2,021	76	: Saudi Arabia .....	17,142	14	0	14	14
Norway .....	32,136	1,616	15	157: Arabia Pen. States, n.e.c.: .....	1,105	467	381	86	86
				1,945: Aden .....	864	196	196	0	0
				1,601: Bahrain .....	930	0	0	0	0

Continued -

Table 21.--U.S. agricultural exports and imports (for consumption): Value by country,  
July-February 1967/68 - Continued

Country	Agricultural			Country	Agricultural		
	Exports	Total	Imports		Exports	Total	Imports
		-- 1,000 dollars --				-- 1,000 dollars --	
Asia - Continued:				Africa - Continued:			
Afghanistan .....	1,589	611	11	Spanish Africa, n.e.c. ....	210	0	0
India .....	372,019	45,484	15,559	Mauritania .....	11	15	0
Pakistan .....	125,732	5,703	1,339	Federal Rep. of Cameroon ..	689	9,485	8,761
Nepal .....	135	265	0	Senegal .....	1,581	1	0
Ceylon .....	5,981	18,206	18,176	Guinea .....	1,824	3,831	3,796
Burma .....	88	19	0	Sierra Leone .....	2,161	329	329
Thailand .....	17,727	13,335	6,423	Ivory Coast .....	3,049	27,480	26,236
North Vietnam .....	0	0	0	Ghana .....	6,059	24,939	22,564
South Vietnam .....	88,638	263	16	The Gambia .....	42	0	0
Laos .....	478	11	11	Togo .....	547	47	47
Cambodia .....	51	1,187	1,187	Nigeria .....	4,963	16,611	13,050
Malaysia .....	8,494	51,131	49,011	Central African Republic ..	35	0	0
Singapore .....	8,260	5,096	4,477	Gabon .....	69	0	0
Indonesia .....	19,210	86,011	82,338	Western Africa, n.e.c. ....	925	2,743	153
Philippines .....	60,447	183,609	2,863	British West Africa .....	1	0	0
Macao .....	73	10	0	Madeira Islands .....	123	137	0
S. and S.E. Asia, n.e.c. ....	36	120	120	Angola .....	1,670	47,317	46,688
China (Mainland) .....	0	0	0	West. Port. Africa, n.e.c. ....	352	122	118
Outer Mongolia .....	0	1,728	0	Liberia .....	5,121	14,530	14,495
North Korea .....	0	0	0	Congo (Kinshasa) .....	9,036	8,753	5,862
Korea, Republic of .....	121,283	4,277	3,323	Burundi and Rwanda .....	404	19,443	0
Hong Kong .....	49,341	1,803	157	Somali Republic .....	1,156	36	0
Taiwan <sup>1/</sup> .....	69,458	25,203	1,304	Ethiopia .....	2,113	18,179	16,822
Japan .....	607,391	21,875	1,740	French Somaliland <sup>2/</sup> .....	168	40	29
Nansei and Nampo Islands ..	13,778	5	0	Uganda .....	475	32,805	32,776
				Kenya .....	774	7,181	6,876
Total Asia .....	1,674,729	491,496	192,533	Seychelles and Depend. ....	28	184	0
				Tanzania .....	1,800	7,053	6,536
Australia and Oceania:				Mauritius and Depend. ....	205	2,380	5
Australia .....	20,815	207,607	362	Mozambique .....	291	5,588	439
New Guinea .....	186	4,967	4,960	Malagasy Republic .....	43	21,216	19,838
New Zealand and W. Samoa ..	5,163	97,685	11,903	Rep. of South Africa .....	14,069	21,503	1,042
British W. Pacific Is. ....	1,116	3,968	83	Zambia .....	711	360	0
French Pacific Islands ....	2,387	37	36	Rhodesia (Southern) .....	96	380	1
Trust Terr. of Pacific Is. ..	1,179	0	0	Malawi .....	75	85	379
Total Australia and Oceania .....	30,846	314,264	17,344	Southern Africa, n.e.c. ....	111	1,068	3
				Total Africa .....	125,454	311,738	247,611
Africa:							
Morocco .....	22,292	3,561	437	Total all countries .....	4,287,620	3,026,874	1,198,643
Algeria .....	8,868	218	210				
Tunisia .....	17,621	1,247	9	Major Trade Blocs:			
Libya .....	3,639	1	0	C.A.C.M. ....	27,420	157,912	112,551
United Arab Rep. (Egypt) ..	7,929	5,781	50	L.A.F.T.A. <sup>6/</sup> .....	258,386	903,217	512,292
Sudan .....	257	6,337	61	E.E.C. ....	990,159	227,857	29,234
Canary Islands .....	3,861	1	0	E.F.T.A. ....	484,469	122,739	10,131

1/ Less than \$500.

2/ Not available by countries.

3/ Southern Yemen as of January 1, 1968.

4/ China Rep. (Taiwan) as of January 1, 1968.

5/ Afars and Issas as of January 1, 1968.

6/ Includes Venezuela and Bolivia as of July 1, 1967.

Table 22.--Exports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-67, monthly and accumulated, July 1966 to date

Year and month	Animal and animal products	Cotton and linters	Tobacco, unmanu- factured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities 1/
Base -- 1957 through 1959 = 100							
<u>Year ending June 30</u>							
1962 .....	110	93	108	155	122	108	125
1963 .....	112	71	98	155	148	114	124
1964 .....	151	100	110	185	156	106	147
1965 .....	139	88	99	180	189	111	145
1966 .....	115	61	98	231	194	122	157
1967 .....	107	90	130	203	180	122	152
July-February							
1966/67 .....	107	101	131	214	170	125	155
July-February							
1967/68 .....	102	83	125	214	177	110	150
<u>Adjusted for seasonal variation</u>							
<u>Monthly</u>							
1966/67							
July .....	100	42	153	214	104	107	142
August .....	119	157	143	237	139	111	175
September .....	97	126	84	240	106	149	156
October .....	105	87	97	228	188	113	154
November .....	114	104	138	239	212	125	170
December .....	101	111	145	185	175	124	149
January .....	91	89	136	185	164	140	142
February .....	130	93	155	182	268	132	155
March .....	96	77	116	197	227	121	146
April .....	117	64	206	174	211	128	147
May .....	113	86	184	190	186	113	148
June .....	110	74	121	176	220	114	142
1967/68							
July .....	101	67	109	191	142	112	139
August .....	106	113	109	186	137	103	144
September .....	95	100	78	212	152	104	141
October .....	103	78	73	197	200	106	139
November .....	109	60	132	273	224	112	171
December .....	92	61	138	201	154	116	139
January .....	88	93	163	215	160	117	154
February .....	120	91	200	239	248	108	173
March							
April							
May							
June							
<u>Not adjusted for seasonal variation</u>							
1966/67							
July .....	98	34	110	212	117	105	132
August .....	109	80	142	238	137	112	157
September .....	96	82	160	225	83	156	151
October .....	108	72	168	218	219	153	165
November .....	124	122	174	230	300	124	188
December .....	99	142	180	201	231	109	169
January .....	90	108	92	194	165	110	144
February .....	114	107	86	170	171	111	139
March .....	109	94	97	205	170	116	150
April .....	109	69	132	180	185	119	141
May .....	120	98	120	183	196	125	149
June .....	113	70	98	185	192	128	141
1967/68							
July .....	99	54	78	188	160	110	130
August .....	97	57	108	187	135	105	129
September .....	94	65	148	198	120	110	137
October .....	106	65	126	189	232	143	149
November .....	119	70	166	263	317	111	189
December .....	90	78	171	218	203	102	158
January .....	87	112	110	225	161	91	155
February .....	105	106	111	223	159	91	155
March							
April							
May							
June							

1/ Based on 332 classification.



Table 23.--Imports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-67, monthly and accumulated, July 1966 to date

Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities 2/
	: Animal : and : animal : products	: Grains : and : feeds	: Vegetable : oils : and : oilseeds	: Sugar : molasses : and : sirups	: Total : supple- : mentary	: Cocoa, : coffee, : and : tea	: Rubber : and : allied : gums	: Total : comple- : mentary	
	Base -- 1957 through 1959 = 100								
<u>Year ending June 30</u>									
1962 .....	134	71	111	95	113	111	77	104	109
1963 .....	152	45	117	105	122	114	80	108	114
1964 .....	137	88	110	83	113	116	71	107	110
1965 .....	123	51	125	87	110	100	83	97	103
1966 .....	160	39	124	88	123	121	87	113	117
1967 .....	155	43	136	107	130	107	77	100	114
<u>July-February</u>									
1966/67 .....	157	44	150	119	132	106	73	99	114
1967/68 .....	159	40	130	116	133	113	87	106	118
<u>Adjusted for seasonal variation</u>									
<u>Monthly</u>									
1966/67									
July .....	139	23	107	108	111	113	66	105	108
August .....	170	36	157	99	126	87	85	93	110
September .....	159	65	138	155	143	112	69	103	122
October .....	168	41	94	145	140	130	71	112	125
November .....	163	43	132	156	147	94	77	91	116
December .....	142	68	66	123	121	78	56	76	94
January .....	152	37	306	79	136	126	81	114	124
February .....	159	38	203	85	132	104	75	98	112
March .....	173	39	132	98	134	126	118	118	125
April .....	158	51	113	100	130	105	71	95	111
May .....	132	44	85	69	108	98	85	95	101
June .....	155	42	110	112	132	126	69	113	123
1967/68									
July .....	158	24	100	105	116	127	59	109	113
August .....	163	53	113	116	126	118	98	113	119
September .....	149	37	119	110	125	89	75	85	103
October .....	150	45	139	122	137	128	73	110	122
November .....	160	51	134	128	146	112	111	111	126
December .....	146	33	79	200	142	73	92	78	104
January .....	163	38	195	63	131	128	96	119	125
February .....	181	40	159	84	141	128	95	121	130
March .....									
April .....									
May .....									
June .....									
<u>Not adjusted for seasonal variation</u>									
1966/67									
July .....	131	32	109	138	119	93	58	88	103
August .....	153	28	143	104	130	74	85	83	105
September .....	163	52	139	162	149	114	69	105	126
October .....	172	48	99	105	131	119	76	109	119
November .....	165	51	138	95	131	93	77	90	109
December .....	171	79	70	80	121	104	66	96	108
January .....	152	32	332	77	136	134	89	122	129
February .....	138	28	163	82	118	116	74	104	110
March .....	167	36	138	115	139	134	115	126	132
April .....	168	39	112	118	136	104	75	96	115
May .....	134	51	94	80	114	99	82	94	103
June .....	151	44	98	132	131	101	54	92	110
1967/68									
July .....	149	33	102	135	125	104	52	91	107
August .....	147	41	103	122	130	102	98	100	114
September .....	153	29	120	115	131	91	75	86	107
October .....	154	53	146	88	129	118	79	107	117
November .....	161	61	139	78	130	112	112	109	119
December .....	176	39	84	130	142	97	107	99	119
January .....	163	33	212	62	131	136	106	128	130
February .....	157	29	127	81	126	143	94	129	128
March .....									
April .....									
May .....									
June .....									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such United States commodities. Complementary agricultural imports include all other, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers. 2/ Based on 417 classifications.



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**Explanatory Note**

U. S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wines. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and in-transit through the United States from one foreign country to another when documented as such through U.S. Customs.

**EXPORTS** The export statistics also exclude shipments to the U.S. armed forces for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$100 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 87-195 (Act for International Development) principally sales for foreign currency; under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued \$100-\$499 are included on the basis of sampling estimates; shipments to Canada valued \$100-\$1,999 are sampled.

**IMPORTS** Imports for consumption consist of commodities released from U. S. Customs custody upon arrival, or entered into bonded manufacturing warehouse, or withdrawn from bonded storage warehouse for consumption. The agricultural statistics exclude low-value shipments from countries not identified because of illegible reporting, but they are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. Where the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U. S. commodities are supplementary, or partly competitive. All other commodities are complementary, or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.